

Monmouth County Board of Chosen Freeholders

PO Box 1256, Freehold, NJ 07728-1256
www.visitmonmouth.com/finance

Board of Chosen Freeholders
Thomas A. Arnone, Director
Susan M. Kiley, Deputy Director
Lillian G. Burry
Pat Impeveduto
Nick DiRocco



Department of Finance
Office of the County Treasurer
Craig R. Marshall, Director
Telephone: 732-431-7391
Fax: 732-409-4824
craig.marshall@co.monmouth.nj.us

August 27, 2020

This document was electronically transmitted to the Municipal Securities Rulemaking Board at <http://www.emma.msrb.org/>.

This document was mailed to the following:

Andrea West – PCS Corporate Trust Advisor
TD Bank National Trust Association
1006 Astoria Boulevard
Cherry Hill, New Jersey 08034

Jesse Yuen
U.S. Bank Global Corporate Trust
1 Federal Street
Boston, Massachusetts 02110

Marcelly Segro – Vice President
The Bank of New York Mellon
Corporate Trust 3rd Floor
385 Rifle Camp Road
West Paterson, New Jersey 07424

Beth MacDonald - Vice President
Wells Fargo Bank
Corporate Trust Services
123 S. Broad Street, Suite 1500
Philadelphia, Pennsylvania 19109

To Whom It May Concern:

In compliance with Rule 15C2-12, enclosed herewith is the following information:

Issuer's and/or Other Obligated Person's Name:
County of Monmouth – Craig R. Marshall, Director of Finance

CUSIP Numbers: See Pages 17-75

Number of pages of attached information: 288**

Description of Material Event Notice / Financial Information (Check One):

- Principal and interest payment delinquencies
- Non-payment related defaults
- Unscheduled draws on debt service reserves reflecting financial difficulties
- Unscheduled draws on credit enhancements reflecting financial difficulties
- Substitution of credit or liquidity providers, or their failure to perform
- Adverse tax opinions or events affecting the tax-exempt status of the security

7. ___ Modifications to rights of security holders
8. ___ Bond calls
9. ___ Defeasances
10. ___ Release, substitution, or sale of property securing repayment of the securities
11. ___ Rating changes
12. ___ Failure to provide annual financial information as required
13. ___ Other material event notice (specify) _____
14. Financial information: Please check all appropriate boxes*:

CAFR: (a) includes does not include Annual Financial Information
 (b) Audited? Yes No

Annual Financial Information: Audited? Yes No

Operating Data

Fiscal Period Covered: 01/01/19 to 12/31/19

*Financial information **should not** be filed with the MSRB.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature:



Name:

Craig R. Marshall

Title:

Director of Finance

Employer:

County of Monmouth

Address:

One East Main Street, Hall of Records, 3rd Fl.

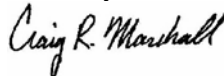
City, State, Zip Code:

Freehold, New Jersey 07728-1256

Voice Telephone Number:

(732) 431-7391

Sincerely,



Craig R. Marshall
 Director of Finance

Enclosures

cc: J. Draikiwicz

** Our audit report is the balance of information required for continuing disclosure, which can be viewed under the Financial Statements category on our web site:

<http://www.visitmonmouth.com/page.aspx?Id=2166>.

**LIST OF MONMOUTH COUNTY TWELVE LARGEST TAXPAYERS
DECEMBER 31, 2019**

| | <u>Owner of Record</u> | <u>Property Location</u> | <u>2019 Total Assessed Value</u> | <u>2019 Tax Rate Per \$100</u> | <u>Total 2019 Taxes</u> |
|----|--|--------------------------|----------------------------------|--------------------------------|-------------------------|
| 1 | Freehold Mall | Freehold Township | \$512,853,400 | 2.139 | \$10,969,934 |
| 2 | Monmouth Mall | Eatontown | 234,104,600 | 2.277 | 5,330,562 |
| 3 | AT&T Corporate Park | Middletown | 176,603,900 | 2.112 | 3,729,874 |
| 4 | Assisted Living Facility | Tinton Falls | 179,612,000 | 1.933 | 3,471,900 |
| 5 | Jersey Shore Premium Outlets | Tinton Falls | 175,000,000 | 1.933 | 3,382,750 |
| 6 | Pier Village Urban Renewal Co | Long Branch | 132,620,000 | 2.102 | 2,787,672 |
| 7 | New Jersey Sports & Exposition Authority | Oceanport | 109,907,700 | 1.801 | 1,979,438 |
| 8 | Avalon Bay Apartments | Freehold Township | 66,726,700 | 2.139 | 1,427,284 |
| 9 | Shopping Center – Town Center | Holmdel | 67,839,000 | 2.029 | 1,376,453 |
| 10 | Woodshire Apartments | Ocean Township | 68,408,100 | 1.986 | 1,358,585 |
| 11 | Shopping Center – The Grove | Shrewsbury Boro | 62,013,300 | 2.145 | 1,330,185 |
| 12 | Seaview Square Mall | Ocean Township | 66,120,300 | 1.986 | 1,313,149 |

Source: Monmouth County Board of Taxation (June 1, 2020).

**ASSESSED VALUATION OF REAL PROPERTY AND
EQUALIZED VALUATIONS TAXABLE AND TAX RATES**

| <u>Year</u> | <u>Net Valuation Taxable (Assessed)</u> | <u>Net Valuation Divided by Apportionment Valuation (Equalized)</u> | <u>Apportionment Valuation (Equalized)</u> | <u>Apportionment Rate Per \$100</u> |
|-------------|---|---|--|---|
| 2016 | \$112,478,483,831 | 97.09 | \$115,845,375,051 | 0.261089363 |
| 2017 | 116,055,885,089 | 97.97 | 118,464,161,224 | 0.255830452 |
| 2018 | 119,785,889,692 | 97.66 | 122,658,340,514 | 0.248211848 |
| 2019 | 123,829,470,638 | 96.55 | 128,258,638,858 | 0.238521177 |
| 2020 | 127,507,888,809 | 96.40 | 132,275,544,106 | 0.235716114 |

Source: Abstract of Ratables County of Monmouth

DISTRIBUTION OF ASSESSED VALUATION

| | <u>2016</u> | <u>2017</u> | <u>2018</u> | <u>2019</u> | <u>2020</u> |
|----------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Vacant Land | \$ 1,656,038,100 | \$ 1,704,290,300 | \$ 1,826,612,900 | \$ 1,815,041,000 | \$ 1,824,482,600 |
| Residential | 93,584,519,380 | 96,796,150,985 | 99,989,649,035 | 103,536,016,545 | 106,658,071,249 |
| Farm Regular | 911,677,700 | 888,484,900 | 899,778,600 | 916,202,100 | 913,977,900 |
| Farm Qualified | 28,064,500 | 27,434,600 | 27,493,600 | 27,514,800 | 26,841,400 |
| Commercial | 12,886,553,850 | 13,075,752,350 | 13,345,094,550 | 13,690,626,721 | 14,105,100,171 |
| Industrial | 1,171,424,500 | 1,148,978,100 | 1,160,418,900 | 1,160,841,300 | 1,172,164,400 |
| Apartments | <u>2,159,846,000</u> | <u>2,338,559,400</u> | <u>2,459,433,100</u> | <u>2,611,822,500</u> | <u>2,733,879,400</u> |
| | <u>\$112,398,124,030</u> | <u>\$115,979,650,635</u> | <u>\$119,708,480,685</u> | <u>\$123,758,064,966</u> | <u>\$127,434,517,120</u> |

Source: Abstract of Ratables, County of Monmouth.

Note: Difference between Assessed Valuation and Net Valuation Taxable is the "Taxable Value Machinery, Implements and Equipment of Telephone, Telegraph and Messenger System Companies" (c.138, L.1966).

COUNTY OF MONMOUTH
STATEMENT OF STATUTORY NET DEBT AS OF AUGUST 15, 2020
(Unaudited)

| | | |
|--|-------------------------------|--------------------------------|
| GROSS DEBT: | | |
| General Bonds Issued and Outstanding | | \$327,310,000.00 |
| Open Space Bonds Issued and Outstanding | | 16,830,000.00 |
| Self-Liquidating Utility | | 14,815,000.00 |
| County College Bonds Issued and Outstanding | | 19,865,000.00 |
| County Vocational Bonds/Notes Issued and Outstanding | | 18,315,000.00 |
| Installment Purchase Agreement Notes Payable | | <u>2,655,000.00</u> |
| | | \$399,790,000.00 |
| BONDS/NOTES AUTHORIZED: | | |
| General Improvements: | | |
| Notes Issued | -0- | |
| Authorized but not Issued | \$857,335,000.00 | |
| Open Space: | | |
| Notes Issued | -0- | |
| Authorized but not Issued | -0- | |
| Self-Liquidating Utility: | | |
| Notes Issued | 11,500,000.00 | |
| Authorized but not Issued | 8,100,000.00 | <u>876,935,000.00</u> |
| TOTAL GROSS DEBT | | \$1,276,725,000.00 |
| LESS: STATUTORY DEDUCTIONS: | | |
| Guaranteed Equipment Lease Program - M.C.I.A. | 27,825,000.00 ⁽¹⁾ | |
| Guaranteed Govt. Loan Refunding Rev. Bonds - M.C.I.A. | 101,485,000.00 ⁽¹⁾ | |
| Guaranteed Pooled Loan Program - M.C.I.A | 467,465,000.00 ⁽¹⁾ | |
| Guaranteed Lease Revenue Bonds - BCC - M.C.I.A. | 32,225,000.00 ⁽¹⁾ | |
| Guaranteed Lease Rev. Refunding Bonds - Asbury Park M.C.I.A. | 1,815,000.00 ⁽¹⁾ | |
| Guaranteed Govt. Loan Project Notes-FMERA - M.C.I.A. | 25,035,000.00 ⁽¹⁾ | |
| Guaranteed Govt. Pooled Loan Project Notes – M.C.I.A | 72,270,000.00 ⁽¹⁾ | |
| County College Bonds | 9,455,000.00 ⁽²⁾ | |
| Self-Liquidating Utility | 34,415,000.00 ⁽³⁾ | |
| Open Space Acquisition Bonds | 16,830,000.00 ⁽⁴⁾ | |
| IPA Cash on Hand (as of July 31, 2020) | 2,049,120.17 ⁽⁵⁾ | |
| Reserve for Care Center Debt Service Cash on Hand | 2,058,000.00 ⁽⁵⁾ | |
| | | <u>792,927,120.17</u> |
| STATUTORY NET DEBT | | <u>\$483,797,879.83</u> |
| Three-Year Average (2017-2019) | | |
| Equalized Valuation of Real Property (Pursuant to N.J.S.A. 15:1-35.1) | | \$126,514,702,435.33 |
| Net Debt Expressed as a Percentage of Average | | |
| Equalized Valuation of Real Property | | 0.3824% |
| Debt Limitation Per N.J.S.A. 40A:2-6 | | |
| (Counties) 2% of Three-Year Average Equalized Valuation | | \$2,530,294,048.70 |
| Total Net Debt | | <u>483,797,879.83</u> |
| Remaining Net Debt Capacity | | \$2,046,496,168.87 |

- (1) The County has unconditionally guaranteed \$27,825,000 M.C.I.A. Capital Equipment Pooled Lease Revenue Bonds, \$101,485,000 M.C.I.A. Governmental Loan Refunding Revenue Bonds, \$467,465,000 M.C.I.A. Governmental Pooled Loan Revenue Bonds, \$32,225,000 M.C.I.A. Lease Revenue Bonds For Brookdale Community College, \$1,815,000 M.C.I.A. Lease Revenue Refunding Bonds For Asbury Park, \$23,560,000 M.C.I.A. Governmental Loan Project Notes – FMERA and \$72,270,000 M.C.I.A. Governmental Pooled Loan Project Notes which are outstanding. The County has also unconditionally guaranteed \$1,475,000 Government Loan Project Notes - FMERA which have not yet been sold as of August 15, 2020. The guaranty is an allowable deduction from gross debt pursuant to the Local Bond Law and the County Improvement Authorities Law (N.J.S.A. 40:37A-80).
- (2) The County College Bonds are an allowable deduction pursuant to the County College Bond Act (N.J.S.A. 18A:64A-22.4).
- (3) The MCRC indebtedness is an allowable deduction for self-liquidating purposes pursuant to the Local Bond Law (N.J.S.A. 40A:2-44 (e)).
- (4) The Open Space Acquisition Bonds are an allowable deduction pursuant to Local Bond Law (N.J.S.A. 40A:2-44(h)).
- (5) The cash on hand to retire debt is an allowable deduction pursuant to the Local Bond Law (N.J.S.A. 40A:2-44(f)).

**COUNTY OF MONMOUTH
SCHEDULE OF DEBT SERVICE**

DECEMBER 31, 2019

| <u>Year</u> | <u>General Principal</u> | <u>General Interest</u> | <u>County College Principal</u> | <u>County College Interest</u> | <u>Vocational School Principal</u> | <u>Vocational School Interest</u> | <u>Total County Principal</u> | <u>Total County Interest</u> | <u>Total County Debt Service</u> |
|-------------|------------------------------|-----------------------------|---|--|--|---|-----------------------------------|----------------------------------|--------------------------------------|
| 2020 | \$41,575,000.00 | \$13,095,115.40 | \$3,275,000.00 | \$823,406.64 | \$1,780,000.00 | \$756,089.59 | \$46,630,000.00 | \$14,674,611.63 | \$61,304,611.63 |
| 2021 | 41,410,000.00 | 13,382,502.50 | 3,020,000.00 | 897,550.00 | 1,800,000.00 | 846,550.00 | 46,230,000.00 | 15,126,602.50 | 61,356,602.50 |
| 2022 | 39,195,000.00 | 11,616,642.50 | 3,045,000.00 | 765,000.00 | 1,845,000.00 | 762,400.00 | 44,085,000.00 | 13,144,042.50 | 57,229,042.50 |
| 2023 | 37,300,000.00 | 9,990,690.00 | 2,345,000.00 | 648,200.00 | 1,980,000.00 | 678,000.00 | 41,625,000.00 | 11,316,890.00 | 52,941,890.00 |
| 2024 | 35,115,000.00 | 8,369,390.00 | 2,350,000.00 | 536,650.00 | 1,980,000.00 | 583,350.00 | 39,445,000.00 | 9,489,390.00 | 48,934,390.00 |
| 2025 | 30,325,000.00 | 6,927,147.50 | 1,780,000.00 | 436,250.00 | 1,975,000.00 | 490,875.00 | 34,080,000.00 | 7,854,272.50 | 41,934,272.50 |
| 2026 | 26,180,000.00 | 5,591,687.50 | 1,455,000.00 | 347,250.00 | 1,975,000.00 | 400,825.00 | 29,610,000.00 | 6,339,762.50 | 35,949,762.50 |
| 2027 | 26,180,000.00 | 4,556,987.50 | 1,450,000.00 | 274,500.00 | 1,545,000.00 | 324,600.00 | 29,175,000.00 | 5,156,087.50 | 34,331,087.50 |
| 2028 | 19,950,000.00 | 3,633,568.75 | 990,000.00 | 202,000.00 | 1,175,000.00 | 254,750.00 | 22,115,000.00 | 4,090,318.75 | 26,205,318.75 |
| 2029 | 17,965,000.00 | 2,816,712.50 | 985,000.00 | 152,500.00 | 1,175,000.00 | 196,000.00 | 20,125,000.00 | 3,165,212.50 | 23,290,212.50 |
| 2030 | 13,670,000.00 | 2,167,075.00 | 430,000.00 | 103,250.00 | 895,000.00 | 137,250.00 | 14,995,000.00 | 2,407,575.00 | 17,402,575.00 |
| 2031 | 11,015,000.00 | 1,598,650.00 | 470,000.00 | 84,150.00 | 295,000.00 | 98,500.00 | 11,780,000.00 | 1,781,300.00 | 13,561,300.00 |
| 2032 | 11,020,000.00 | 1,098,450.00 | 605,000.00 | 63,450.00 | 515,000.00 | 83,750.00 | 12,140,000.00 | 1,245,650.00 | 13,385,650.00 |
| 2033 | 5,980,000.00 | 598,000.00 | 360,000.00 | 36,000.00 | 580,000.00 | 58,000.00 | 6,920,000.00 | 692,000.00 | 7,612,000.00 |
| 2034 | 5,980,000.00 | 299,000.00 | 360,000.00 | 18,000.00 | 580,000.00 | 29,000.00 | 6,920,000.00 | 346,000.00 | 7,266,000.00 |
| | <u>\$362,860,000.00</u> | <u>\$85,741,619.15</u> | <u>\$22,920,000.00</u> | <u>\$5,388,156.64</u> | <u>\$20,095,000.00</u> | <u>\$5,699,939.59</u> | <u>\$405,875,000.00</u> | <u>\$96,829,715.38</u> | <u>\$502,704,715.38</u> |

**COUNTY OF MONMOUTH
SCHEDULE OF DEBT SERVICE**

DECEMBER 31, 2019

| <u>Year</u> | <u>Open Space</u> | <u>Open Space</u> | <u>Total Open</u> | <u>Reclamation</u> | <u>Reclamation</u> | <u>Total</u> | <u>Total Debt</u> |
|-------------|------------------------|-----------------------|------------------------|------------------------|-----------------------|------------------------|--------------------------|
| | <u>Principal</u> | <u>Interest</u> | <u>Space</u> | <u>Center</u> | <u>Center</u> | <u>Reclamation</u> | <u>Service Including</u> |
| | | | | <u>Principal</u> | <u>Interest</u> | <u>Center</u> | <u>Open Space &</u> |
| | | | | | | | <u>Reclamation</u> |
| | | | | | | | <u>Center</u> |
| 2020 | \$5,575,000.00 | \$734,437.50 | \$6,309,437.50 | \$1,665,000.00 | \$627,510.00 | \$2,292,510.00 | \$69,906,559.13 |
| 2021 | 3,235,000.00 | 559,037.50 | 3,794,037.50 | 1,585,000.00 | 556,225.00 | 2,141,225.00 | 67,291,865.00 |
| 2022 | 3,315,000.00 | 426,687.50 | 3,741,687.50 | 1,585,000.00 | 488,025.00 | 2,073,025.00 | 63,043,755.00 |
| 2023 | 1,535,000.00 | 330,337.50 | 1,865,337.50 | 1,585,000.00 | 421,925.00 | 2,006,925.00 | 56,814,152.50 |
| 2024 | 1,535,000.00 | 269,587.50 | 1,804,587.50 | 1,580,000.00 | 355,825.00 | 1,935,825.00 | 52,674,802.50 |
| 2025 | 1,535,000.00 | 212,837.50 | 1,747,837.50 | 1,590,000.00 | 292,275.00 | 1,882,275.00 | 45,564,385.00 |
| 2026 | 1,535,000.00 | 158,087.50 | 1,693,087.50 | 1,590,000.00 | 228,675.00 | 1,818,675.00 | 39,461,525.00 |
| 2027 | 1,535,000.00 | 110,037.50 | 1,645,037.50 | 1,590,000.00 | 172,875.00 | 1,762,875.00 | 37,739,000.00 |
| 2028 | 1,135,000.00 | 69,487.50 | 1,204,487.50 | 1,170,000.00 | 125,175.00 | 1,295,175.00 | 28,704,981.25 |
| 2029 | 1,135,000.00 | 33,937.50 | 1,168,937.50 | 1,170,000.00 | 83,175.00 | 1,253,175.00 | 25,712,325.00 |
| 2030 | 335,000.00 | 10,887.50 | 345,887.50 | 690,000.00 | 48,675.00 | 738,675.00 | 18,487,137.50 |
| 2031 | - | - | - | 300,000.00 | 24,000.00 | 324,000.00 | 13,885,300.00 |
| 2032 | - | - | - | 300,000.00 | 12,000.00 | 312,000.00 | 13,697,650.00 |
| 2033 | - | - | - | - | - | - | 7,612,000.00 |
| 2034 | - | - | - | - | - | - | 7,266,000.00 |
| | <u>\$22,405,000.00</u> | <u>\$2,915,362.50</u> | <u>\$25,320,362.50</u> | <u>\$16,400,000.00</u> | <u>\$3,436,360.00</u> | <u>\$19,836,360.00</u> | <u>\$547,861,437.88</u> |

DEBT ANALYSIS

| | December 31, <u>2015⁽¹⁾</u> | December 31, <u>2016⁽¹⁾</u> | December 31, <u>2017⁽¹⁾</u> | December 31, <u>2018⁽¹⁾</u> | December 31, <u>2019⁽¹⁾</u> |
|--|---|---|---|---|---|
| Full Valuation Per Capita | \$178,443.00 | \$178,430.00 | \$184,105.00 | \$190,022.00 | \$196,436.00 |
| County Net Debt as a Percentage of Full Value | 0.39% | 0.41% | 0.40% | 0.40% | 0.41% |
| County Net Debt Per Capita | \$693.54 | \$723.88 | \$733.43 | \$769.56 | \$812.46 |
| Overlapping Net Debt as a Percentage of Full Value | 1.67% | 1.63% | 1.68% | 1.69% | 1.73% |
| Overlapping Net Debt Per Capita | \$2,981.89 | \$2,910.34 | \$3,098.54 | \$3,212.06 | \$3,393.28 |

⁽¹⁾ Per capita figures for 2015 through 2019 utilizing 2010 Census Data.

OTHER COUNTY OBLIGATIONS

Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds

The \$11,510,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2011, the \$18,820,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2013, the \$13,375,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2015, the \$9,570,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2017, and the \$14,305,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2019 (the “Pooled Lease Bonds”) are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds issued by the Authority (“Local Unit Bond”) to finance the acquisition of equipment for lease to certain governmental units located within the County (the “Local Units”). The principal and interest on each Local Unit Bond is secured by a pledge of lease payments made by the applicable Local Unit pursuant to the terms and provisions of a lease agreement between the Authority and such Local Unit, with respect to the equipment leased by such Local Unit. Payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by each of the Local Units. In addition, payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$27,825,000 of the bonds were outstanding.

Maturities of Pooled Lease Bonds Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> |
|-------------|---------------|
| 10/1/20 | \$7,050,000 |
| 10/1/21 | 4,905,000 |
| 10/1/22 | 4,755,000 |
| 10/1/23 | 3,720,000 |
| 10/1/24 | 3,250,000 |
| 10/1/25 | 1,175,000 |
| 10/1/26 | 925,000 |
| 10/1/27 | 905,000 |
| 10/1/28 | 555,000 |
| 10/1/29 | 585,000 |

**Monmouth County Improvement Authority
Governmental Loan Refunding
Revenue Bonds**

The \$14,470,000 Governmental Loan Refunding Revenue Bonds, Series 2011, the \$62,315,000 Governmental Loan Refunding Revenue Bonds, Series 2012, the \$9,460,000 Governmental Loan Refunding Revenue Bonds, Series 2014, the \$15,530,000 Governmental Loan Refunding Revenue Bonds, Series 2015, the \$38,505,000 Governmental Loan Refunding Revenue Bonds, Series 2016, and the \$40,020,000 Governmental Loan Refunding Revenue Bonds, Series 2016B (the “Pooled Loan Refunding Bonds”) are limited obligations of the Authority issued to (a) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2000, Series 2001 and Series 2002, (b) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2001, Series 2002, Series 2002 (Howell Township Board of Education Improvement Project), Series 2003, Series 2004, and Series 2005, and the Borough of Allentown’s General Obligation Bonds, Series 1978, the Township of Colts Neck’s General Obligation Bonds, Series 2002A, the Borough of Keyport’s General Obligation Bonds, Series 2003, The Board of Education of the Borough of Avon-By-The-Sea’s School District Bonds, Series 2006, The Board of Education of the Borough of Little Silver’s Refunding Bonds, Series 2005, and the Borough of Red Bank’s General Improvement Bonds, Series 2007 and Water/Sewer Utility Bonds, Series 2007, (c) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2006, (d) refund a portion of The Board of Education of the Borough of Avon-By-The-Sea’s School District Bonds, Series 2006, The Board of Education of the Borough of Little Silver’s Refunding Bonds, Series 2005, and the Borough of Red Bank’s General Improvement Bonds, Series 2007 and Water/Sewer Utility Bonds, Series 2007, (e) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2007 and 2008, and (f) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2009, Series 2010 and Series 2011, and the City of Asbury Park’s General Improvement Bonds of 2009, The Board of Education of the Borough of Oceanport’s School Bonds of 2006, and the Shore Regional High School District’s School Bonds of 2009, respectively, and are secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds (the “Refunding Borrower Bonds”) issued by certain governmental units located within the County (the “Refunding Borrowers”) to refinance various capital improvements of the Refunding Borrowers. The principal and interest on each Refunding Borrower Bond is a direct and general obligation of each respective Refunding Borrower. Payment of principal and interest on the Pooled Loan Refunding Bond is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$101,485,000 of the bonds were outstanding.

Maturities of Pooled Loan Refunding Bonds
Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> | <u>Date</u> | <u>Amount</u> |
|-----------------------|---------------|-------------|---------------|
| 12/1/2020 | \$13,085,000 | 12/1/2026 | \$1,355,000 |
| 2/1/2021 | 1,435,000 | 2/1/2027 | 300,000 |
| 8/1/2021 ² | 2,620,000 | 8/1/2027 | 3,810,000 |
| 12/1/2021 | 11,975,000 | 12/1/2027 | 790,000 |
| 2/1/2022 | 1,430,000 | 2/1/2028 | 305,000 |
| 8/1/2022 | 3,900,000 | 8/1/2028 | 3,980,000 |
| 12/1/2022 | 12,090,000 | 12/1/2028 | 785,000 |
| 2/1/2023 | 255,000 | 2/1/2029 | 315,000 |
| 8/1/2023 | 3,900,000 | 8/1/2029 | 3,690,000 |
| 12/1/2023 | 7,875,000 | 2/1/2030 | 330,000 |
| 2/1/2024 | 265,000 | 8/1/2030 | 2,480,000 |
| 8/1/2024 | 4,055,000 | 2/1/2031 | 335,000 |
| 12/1/2024 | 4,960,000 | 8/1/2031 | 1,460,000 |
| 2/1/2025 | 275,000 | 2/1/2032 | 345,000 |
| 8/1/2025 | 3,665,000 | 2/1/2033 | 360,000 |
| 12/1/2025 | 3,950,000 | 2/1/2034 | 375,000 |
| 2/1/2026 | 285,000 | 2/1/2035 | 385,000* |
| 8/1/2026 | 3,660,000 | 2/1/2036 | 405,000* |

*Represents sinking fund payments

**Monmouth County Improvement Authority
Governmental Loan Revenue Bonds**

The \$40,075,000 Governmental Loan Revenue Bonds, Series 2008, the \$14,180,000 Governmental Loan Revenue Bonds, Series 2009, the \$9,355,000 Governmental Loan Revenue Bonds, Series 2010 (Atlantic Highlands Project), the \$40,325,000 Governmental Loan Revenue Bonds, Series 2011, the \$14,850,000 Governmental Loan Revenue Bonds, Series 2011B, the \$9,720,000 Governmental Loan Revenue Bonds, Series 2012, the \$20,655,000 Governmental Loan Revenue Bonds, Series 2013A, the \$9,110,000 Governmental Loan Revenue Bonds, Series 2013A (Howell Township School District Refunding Project) (Federally Taxable), the \$34,715,000 Governmental Loan Revenue Bonds, Series 2013B, the \$39,495,000 Governmental Loan Revenue Bonds, Series 2014, the \$20,705,000 Governmental Loan Revenue Bonds, Series 2015, the \$40,555,000 Governmental Loan Revenue Bonds, Series 2017, the \$25,775,000 Governmental Loan Revenue Bonds, Series 2017B, the \$21,010,000 Governmental Loan Revenue Bonds, Series 2018A, the \$69,645,000 Governmental Loan Revenue Bonds, Series 2018B, the \$47,265,000 Governmental Loan Revenue Bonds, Series 2018C, the \$48,370,000 Governmental Loan Revenue Bonds, Series 2019A and the \$128,975,000 Governmental Loan Revenue Bonds, Series 2019B (the “Loan Revenue Bonds”), are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds (the “Borrower Bonds”) issued by certain governmental units located within the County (the “Borrowers”) to refinance various capital improvements of the Borrowers. The principal and interest on each Borrower Bond is a direct and general obligation of each respective Borrower. Payment of principal and interest on the Loan Revenue Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$467,465,000 of the bonds is outstanding.

Maturities of Loan Revenue Bonds

Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> | <u>Date</u> | <u>Amount</u> | <u>Date</u> | <u>Amount</u> |
|-------------|---------------|-------------|---------------|-------------|---------------|
| 12/1/20 | \$16,215,000 | 1/15/27 | \$1,780,000 | 2/15/33 | \$1,300,000 |
| 1/15/21 | 3,350,000 | 2/15/27 | 2,545,000 | 7/15/33 | 6,135,000 |
| 2/15/21 | 1,725,000 | 7/15/27 | 4,500,000 | 8/1/33 | 3,815,000* |
| 7/15/21 | 3,470,000 | 8/1/27 | 3,785,000 | 12/1/33 | 7,600,000* |
| 8/1/21 | 2,850,000 | 12/1/27 | 19,200,000* | 1/15/34 | 885,000 |
| 12/1/21 | 16,900,000 | 1/15/28 | 1,585,000 | 2/15/34 | 1,365,000 |
| 1/15/22 | 1,660,000 | 2/15/28 | 2,580,000 | 7/15/34 | 6,575,000 |
| 2/15/22 | 1,825,000 | 7/15/28 | 4,400,000 | 8/1/34 | 3,085,000 |
| 7/15/22 | 3,610,000 | 8/1/28 | 3,900,000 | 12/1/34 | 6,735,000* |
| 8/1/22 | 2,995,000 | 12/1/28 | 17,720,000* | 1/15/35 | 920,000 |
| 12/1/22 | 17,305,000 | 1/15/29 | 1,640,000 | 2/15/35 | 1,430,000 |
| 1/15/23 | 1,730,000 | 2/15/29 | 2,710,000 | 7/15/35 | 5,970,000 |
| 2/15/23 | 1,875,000 | 7/15/29 | 4,640,000 | 8/1/35 | 3,175,000 |
| 7/15/23 | 3,820,000 | 8/1/29 | 3,505,000 | 12/1/35 | 6,370,000 |
| 8/1/23 | 3,080,000 | 12/1/29 | 16,855,000* | 1/15/36 | 925,000 |
| 12/1/23 | 17,925,000 | 1/15/30 | 1,200,000 | 2/15/36 | 1,055,000 |
| 1/15/24 | 1,840,000 | 2/15/30 | 2,850,000 | 7/15/36 | 6,070,000 |
| 2/15/24 | 1,910,000 | 7/15/30 | 5,450,000 | 8/1/36 | 3,265,000 |
| 7/15/24 | 3,870,000 | 8/1/30 | 3,575,000 | 12/1/36 | 4,460,000 |
| 8/1/24 | 3,435,000 | 12/1/30 | 13,940,000* | 1/15/37 | 730,000 |
| 12/1/24 | 18,230,000 | 1/15/31 | 1,250,000 | 2/15/37 | 1,110,000 |
| 1/15/25 | 1,775,000 | 2/15/31 | 2,995,000 | 7/15/37 | 6,170,000 |
| 2/15/25 | 2,305,000 | 7/15/31 | 5,755,000 | 8/1/37 | 2,190,000 |
| 7/15/25 | 4,035,000 | 8/1/31 | 3,655,000 | 12/1/37 | 4,550,000 |
| 8/1/25 | 3,545,000 | 12/1/31 | 12,735,000* | 1/15/38 | 730,000 |
| 12/1/25 | 18,745,000 | 1/15/32 | 1,305,000 | 7/15/38 | 5,390,000 |
| 1/15/26 | 1,860,000 | 2/15/32 | 3,070,000 | 8/1/38 | 2,190,000 |
| 2/15/26 | 2,420,000 | 7/15/32 | 5,995,000 | 12/1/38 | 4,560,000 |
| 7/15/26 | 4,260,000 | 8/1/32 | 3,730,000* | 8/1/39 | 2,190,000 |
| 8/1/26 | 3,660,000 | 12/1/32 | 12,335,000 | 12/1/39 | 3,480,000 |
| 12/1/26 | 18,780,000* | 1/15/33 | 850,000 | | |

*Includes sinking fund payments

**Monmouth County Improvement Authority
Lease Revenue Bonds
Brookdale Community College Project**

The \$7,660,000 Lease Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project), the \$24,530,000 Lease Revenue Refunding Bonds, Series 2015 (Monmouth County Guaranteed) (Brookdale Community College Project) and the \$6,575,000 Lease Revenue Refunding Bonds, Series 2019 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project) (the “Brookdale Bonds”) are limited obligations of the Authority secured primarily by those revenues of the Authority which are derived by the Authority from rentals to be paid by Brookdale Community College (the “College”) pursuant to a lease agreement, as well as a pledge of certain other property, to provide funds for various improvements to the facilities of the College. Payment of principal and interest on the Brookdale Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$32,225,000 of the bonds were outstanding.

Maturities of Brookdale Bonds
Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> |
|-------------|---------------|
| 08/1/21 | \$1,715,000 |
| 08/1/22 | 1,800,000 |
| 08/1/23 | 1,875,000 |
| 08/1/24 | 1,950,000 |
| 08/1/25 | 2,180,000 |
| 08/1/26 | 2,285,000 |
| 08/1/27 | 1,730,000 |
| 08/1/28 | 1,820,000 |
| 08/1/29 | 1,905,000 |
| 08/1/30 | 1,990,000 |
| 08/1/31 | 2,075,000 |
| 08/1/32 | 1,400,000 |
| 08/1/33 | 1,445,000 |
| 08/1/34 | 1,495,000 |
| 08/1/35 | 1,555,000 |
| 08/1/36 | 1,605,000* |
| 08/1/37 | 1,670,000* |
| 08/1/38 | 1,730,000* |

*Represents sinking fund payments

Monmouth County Improvement Authority
Wastewater Treatment Facilities Lease Revenue Refunding Bonds
Asbury Park Project

The \$9,405,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Series 2014 (Asbury Park Project), consisting of \$2,415,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Tax-Exempt Series 21014A and \$6,990,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Federally Taxable Series 2014B(the “Asbury Park Bonds”) are limited obligations of the Authority secured primarily by those revenues of the Authority which are derived by the Authority from lease payments to be paid by the City of Asbury Park (the “City”) pursuant to a lease agreement, as well as a pledge of certain other property, to provide funds to provide for the refinancing of various improvements to its wastewater treatment plant. Payment of principal and interest on the Asbury Park Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$1,815,000 of the bonds were outstanding.

Maturities of Asbury Park Bonds

Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> |
|-------------|---------------|
| 12/15/20 | \$1,815,000 |

Monmouth County Improvement Authority
Governmental Loan Project Note
(Fort Monmouth Economic Revitalization Project)

The \$23,560,000 Governmental Loan Project Note, Series 2019 (Monmouth County Guaranteed) (Fort Monmouth Economic Revitalization Project) (the “FMERA Note”) is a limited obligation of the Authority secured by loan repayments made by Fort Monmouth Economic Revitalization Authority (“FMERA”) pursuant to a loan agreement, to provide funds for the purchase by FMERA of land and buildings thereon from the United States Army. Payment of principal and interest on the FMERA Note is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$23,560,000 of the notes was outstanding.

| Maturities of FMERA Notes | |
|------------------------------------|---------------|
| <u>Outstanding August 15, 2020</u> | |
| <u>Date</u> | <u>Amount</u> |
| 11/12/20 | \$23,560,000 |

Monmouth County Improvement Authority
Governmental Loan Project Notes, Series 2020

The \$72,270,000 Governmental Loan Project Notes, Series 2020, consisting of \$28,120,000 Governmental Loan Project Notes, Series 2020A (the “Series 2020A Notes”) and \$44,150,000 Governmental Loan Project Notes, Series 2020B (the “Series 2020B Notes,” and together with the Series 2020A Notes, the “2020 Notes”), are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on notes (the “Borrower Notes”) issued by certain governmental units located within the County (the “Borrowers”) to finance and/or refinance various capital improvements or tax anticipation notes of the Borrowers. The principal and interest on each Borrower Note is a direct and general obligation of each respective Borrower. Payment of principal and interest on the 2020 Notes is unconditionally and irrevocably guaranteed by the County. As of August 15, 2020, \$72,270,000 of the notes was outstanding.

Maturity of 2020A Notes
Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> |
|-------------|---------------|
| 7/12/21 | \$28,120,000 |

Maturity of 2020B Notes
Outstanding August 15, 2020

| <u>Date</u> | <u>Amount</u> |
|-------------|---------------|
| 2/15/21 | \$44,150,000 |

**COUNTY OF MONMOUTH
COMPARATIVE COUNTY BUDGETS
AS APPROVED AND ADOPTED**

| | <u>2019⁽¹⁾</u> | <u>2020⁽²⁾</u> |
|---|---------------------------|---------------------------|
| Anticipated Revenues: | | |
| Fund Balance Utilized | \$ 37,000,000 | \$ 36,500,000 |
| State Aid | 19,074,064 | 20,751,829 |
| State and Federal Grants | 9,604,642 | 7,778,461 |
| Miscellaneous Revenue | 78,421,294 | 76,269,710 |
| County Tax Levy | <u>305,500,000</u> | <u>311,500,000</u> |
| Total Anticipated Revenues | <u>\$449,600,000</u> | <u>\$452,800,000</u> |
| Appropriations: | | |
| Operations | \$347,232,962 | \$347,635,388 |
| Capital Improvements | 3,550,000 | 3,550,000 |
| Debt Service | 58,992,038 | 61,304,612 |
| Pension Contributions and Social Security Taxes | <u>39,825,000</u> | <u>40,310,000</u> |
| Total Appropriations | <u>\$449,600,000</u> | <u>\$452,800,000</u> |

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- (1) The 2019 County Budget was adopted by the Board of Chosen Freeholders on March 18, 2019.
- (2) The 2020 County Budget was adopted by the Board of Chosen Freeholders on April 7, 2020.

MONMOUTH COUNTY BOND CUSIPS

Series 2005 Bonds

| <u>\$27,035,000 General Improvement Bonds, Series 2005</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2006 | \$1,750,000 | 3.000% | 609558Y62 |
| January 15, 2007 | 2,000,000 | 3.000 | 609558Y70 |
| January 15, 2008 | 2,000,000 | 5.000 | 609558Y88 |
| January 15, 2009 | 2,000,000 | 5.000 | 609558Y96 |
| January 15, 2010 | 1,435,000 | 3.500 | 609558Z20 |
| January 15, 2011 | 1,000,000 | 3.750 | 609558Z38 |
| January 15, 2012 | 1,000,000 | 4.000 | 609558Z46 |
| January 15, 2013 | 1,900,000 | 5.000 | 609558Z53 |
| January 15, 2014 | 1,950,000 | 5.000 | 609558Z61 |
| January 15, 2015 | 2,000,000 | 5.000 | 609558Z79 |
| January 15, 2016 | 2,000,000 | 5.000 | 609558Z87 |
| January 15, 2017 | 2,000,000 | 5.000 | 609558Z95 |
| January 15, 2018 | 2,000,000 | 5.000 | 6095582A8 |
| January 15, 2019 | 2,000,000 | 4.500 | 6095582B6 |
| January 15, 2020 | 2,000,000 | 4.500 | 6095582C4 |
| <u>\$4,530,000 County College Bonds, Series 2005</u> | | | |
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2006 | \$455,000 | 3.000% | 6095582D2 |
| January 15, 2007 | 455,000 | 3.000 | 6095582E0 |
| January 15, 2008 | 455,000 | 5.000 | 6095582F7 |
| January 15, 2009 | 455,000 | 5.000 | 6095582G5 |
| January 15, 2010 | 455,000 | 3.500 | 6095582H3 |
| January 15, 2011 | 455,000 | 3.750 | 6095582J9 |
| January 15, 2012 | 450,000 | 4.000 | 6095582K6 |
| January 15, 2013 | 450,000 | 5.000 | 6095582L4 |
| January 15, 2014 | 450,000 | 5.000 | 6095582M2 |
| January 15, 2015 | 450,000 | 5.000 | 6095582N0 |

Series 2005 Bonds (continued)

\$7,000,000 Utility Bonds, Series 2005

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| January 15, 2006 | \$400,000 | 3.000% | 609558Y62 |
| January 15, 2007 | 400,000 | 3.000 | 609558Y70 |
| January 15, 2008 | 400,000 | 5.000 | 609558Y88 |
| January 15, 2009 | 400,000 | 5.000 | 609558Y96 |
| January 15, 2010 | 400,000 | 3.500 | 609558Z20 |
| January 15, 2011 | 400,000 | 3.750 | 609558Z38 |
| January 15, 2012 | 750,000 | 4.000 | 609558Z46 |
| January 15, 2013 | 750,000 | 5.000 | 609558Z53 |
| January 15, 2014 | 750,000 | 5.000 | 609558Z61 |
| January 15, 2015 | 750,000 | 5.000 | 609558Z79 |
| January 15, 2016 | 800,000 | 5.000 | 609558Z87 |
| January 15, 2017 | 800,000 | 5.000 | 609558Z95 |

\$30,000,000 Open Space Bonds, Series 2005

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| June 1, 2006 | \$1,555,000 | 5.000% | 6095582P5 |
| December 1, 2007 | 1,595,000 | 3.750 | 6095582Q3 |
| December 1, 2008 | 1,655,000 | 3.750 | 6095582R1 |
| December 1, 2009 | 1,715,000 | 3.750 | 6095582S9 |
| December 1, 2010 | 1,780,000 | 3.750 | 6095582T7 |
| December 1, 2011 | 1,850,000 | 3.000 | 6095582U4 |
| December 1, 2012 | 1,905,000 | 3.125 | 6095582V2 |
| December 1, 2013 | 1,965,000 | 3.250 | 6095582W0 |
| December 1, 2014 | 2,025,000 | 3.750 | 6095582X8 |
| December 1, 2015 | 2,105,000 | 4.000 | 6095582Y6 |
| December 1, 2016 | 2,190,000 | 4.000 | 6095582Z3 |
| December 1, 2017 | 2,275,000 | 4.000 | 6095583A7 |
| December 1, 2018 | 2,365,000 | 4.000 | 6095583B5 |
| December 1, 2019 | 2,460,000 | 4.000 | 6095583C3 |
| December 1, 2020 | 2,560,000 | 4.000 | 6095583D1 |

Series 2006 Bonds

| | <u>\$40,000,000 General Obligation Bonds</u> | | |
|------------------|--|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2007 | \$1,515,000 | 4.00% | 6095583E9 |
| January 15, 2008 | 1,515,000 | 4.00 | 6095583F6 |
| January 15, 2009 | 2,840,000 | 4.00 | 6095583G4 |
| January 15, 2010 | 2,840,000 | 4.00 | 6095583H2 |
| January 15, 2011 | 2,840,000 | 4.00 | 6095583J8 |
| January 15, 2012 | 2,845,000 | 5.00 | 6095583K5 |
| January 15, 2013 | 2,845,000 | 5.00 | 6095583L3 |
| January 15, 2014 | 2,845,000 | 5.00 | 6095583M1 |
| January 15, 2015 | 2,845,000 | 5.00 | 6095583N9 |
| January 15, 2016 | 2,845,000 | 5.00 | 6095583P4 |
| January 15, 2017 | 2,845,000 | 4.00 | 6095583Q2 |
| January 15, 2018 | 2,845,000 | 4.00 | 6095583R0 |
| January 15, 2019 | 2,845,000 | 5.00 | 6095583S8 |
| January 15, 2020 | 2,845,000 | 4.20 | 6095583T6 |
| January 15, 2021 | 2,845,000 | 4.25 | 6095583U3 |

Series 2007 Bonds

| <u>\$50,000,000 General Improvement Bonds, Series 2007</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| September 15, 2008 | \$ 430,000 | 4.000% | 6095583V1 |
| September 15, 2009 | 110,000 | 4.000 | 6095583W9 |
| September 15, 2010 | 110,000 | 4.000 | 6095583X7 |
| September 15, 2011 | 110,000 | 4.250 | 6095583Y5 |
| September 15, 2012 | 4,475,000 | 4.250 | 6095583Z2 |
| September 15, 2013 | 4,475,000 | 4.500 | 6095584A6 |
| September 15, 2014 | 4,475,000 | 5.000 | 6095584B4 |
| September 15, 2015 | 4,475,000 | 5.000 | 6095584C2 |
| September 15, 2016 | 4,475,000 | 5.000 | 6095584D0 |
| September 15, 2017 | 4,475,000 | 5.000 | 6095584E8 |
| September 15, 2018 | 4,475,000 | 4.000 | 6095584F5 |
| September 15, 2019 | 4,475,000 | 4.000 | 6095584G3 |
| September 15, 2020 | 4,480,000 | 4.000 | 6095584H1 |
| September 15, 2021 | 4,480,000 | 4.000 | 6095584J7 |
| September 15, 2022 | 4,480,000 | 4.125 | 6095584K4 |
| <u>\$4,470,000 County College Bonds, Series 2007</u> | | | |
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| September 15, 2008 | \$445,000 | 4.000% | 6095584L2 |
| September 15, 2009 | 445,000 | 4.000 | 6095584M0 |
| September 15, 2010 | 445,000 | 4.000 | 6095584N8 |
| September 15, 2011 | 445,000 | 4.250 | 6095584P3 |
| September 15, 2012 | 445,000 | 4.250 | 6095584Q1 |
| September 15, 2013 | 445,000 | 4.500 | 6095584R9 |
| September 15, 2014 | 450,000 | 5.000 | 6095584S7 |
| September 15, 2015 | 450,000 | 5.000 | 6095584T5 |
| September 15, 2016 | 450,000 | 5.000 | 6095584U2 |
| September 15, 2017 | 450,000 | 5.000 | 6095584V0 |
| <u>\$20,000,000 Open Space Bonds, Series 2007</u> | | | |
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| September 15, 2008 | \$ 950,000 | 4.000% | 6095583V1 |
| September 15, 2009 | 1,010,000 | 4.000 | 6095583W9 |
| September 15, 2010 | 1,050,000 | 4.000 | 6095583X7 |
| September 15, 2011 | 1,100,000 | 4.250 | 6095583Y5 |
| September 15, 2012 | 1,140,000 | 4.250 | 6095583Z2 |
| September 15, 2013 | 1,190,000 | 4.500 | 6095584A6 |
| September 15, 2014 | 1,240,000 | 5.000 | 6095584B4 |
| September 15, 2015 | 1,300,000 | 5.000 | 6095584C2 |
| September 15, 2016 | 1,360,000 | 5.000 | 6095584D0 |
| September 15, 2017 | 1,420,000 | 5.000 | 6095584E8 |
| September 15, 2018 | 1,490,000 | 4.000 | 6095584F5 |
| September 15, 2019 | 1,570,000 | 4.000 | 6095584G3 |
| September 15, 2020 | 1,640,000 | 4.000 | 6095584H1 |
| September 15, 2021 | 1,730,000 | 4.000 | 6095584J7 |

| | | | |
|--------------------|-----------|-------|-----------|
| September 15, 2022 | 1,810,000 | 4.125 | 6095584K4 |
|--------------------|-----------|-------|-----------|

Series 2008 Bonds

| <u>\$30,000,000 General Obligation Bonds, Series 2008</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| September 1, 2009 | \$1,645,000 | 3.000% | 6095585C1 |
| September 1, 2010 | 1,095,000 | 4.000 | 6095585D9 |
| September 1, 2011 | 1,095,000 | 4.000 | 6095585E7 |
| September 1, 2012 | 2,185,000 | 4.000 | 6095585F4 |
| September 1, 2013 | 2,180,000 | 4.000 | 6095585G2 |
| September 1, 2014 | 2,180,000 | 5.000 | 6095585H0 |
| September 1, 2015 | 2,180,000 | 5.000 | 6095585J6 |
| September 1, 2016 | 2,180,000 | 5.000 | 6095585K3 |
| September 1, 2017 | 2,180,000 | 5.000 | 6095585L1 |
| September 1, 2018 | 2,180,000 | 5.000 | 6095585M9 |
| September 1, 2019 | 2,180,000 | 4.000 | 6095585N7 |
| September 1, 2020 | 2,180,000 | 4.000 | 6095585P2 |
| September 1, 2021 | 2,180,000 | 4.000 | 6095585Q0 |
| September 1, 2022 | 2,180,000 | 4.000 | 6095585R8 |
| September 1, 2023 | 2,180,000 | 4.000 | 6095585S6 |

Series 2009 Bonds

\$44,790,000 General Obligation Bonds, Series 2009A (Federally Taxable-Issuer Subsidy-Build America Bonds)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| November 01, 2010 | \$2,760,000 | 0.70% | 6095585T4 |
| November 01, 2011 | 2,760,000 | 1.20 | 6095585U1 |
| November 01, 2012 | 2,760,000 | 2.10 | 6095585V9 |
| November 01, 2013 | 4,135,000 | 2.25 | 6095585W7 |
| November 01, 2014 | 5,400,000 | 2.95 | 6095585X5 |
| November 01, 2015 | 5,395,000 | 3.30 | 6095585Y3 |
| November 01, 2016 | 5,395,000 | 3.75 | 6095585Z0 |
| November 01, 2017 | 5,395,000 | 3.85 | 6095586A4 |
| November 01, 2018 | 5,395,000 | 4.15 | 6095586B2 |
| November 01, 2019 | 5,395,000 | 4.25 | 6095586C0 |

\$26,385,000 General Obligation Bonds, Series 2009B (Federally Taxable-Issuer Subsidy-Build America Bonds)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| November 01, 2020 | \$5,280,000 | 4.60% | 6095586D8 |
| November 01, 2021 | 5,280,000 | 4.75 | 6095586E6 |
| November 01, 2022 | 5,275,000 | 4.75 | 6095586F3 |
| November 01, 2023 | 5,275,000 | 4.80 | 6095586G1 |
| November 01, 2024 | 5,275,000 | 4.80 | 6095586H9 |

\$24,225,000 Refunding Bonds, Series 2009 consisting of
 \$17,830,000 General Improvement Refunding Bonds, Series 2009
 \$4,650,000 Open Space Refunding Bonds, Series 2009
 \$1,745,000 Utility Refunding Bonds, Series 2009

| | | | |
|------------------|-------------|-------|-----------|
| January 15, 2011 | \$4,020,000 | 3.00% | 6095586J5 |
| January 15, 2012 | 2,335,000 | 3.00 | 6095586K2 |
| January 15, 2013 | 2,305,000 | 2.00 | 6095586L0 |
| January 15, 2014 | 130,000 | 4.00 | 6095586M8 |
| January 15, 2015 | 135,000 | 2.00 | 6095586N6 |
| January 15, 2016 | 2,900,000 | 2.50 | 6095586P1 |
| January 15, 2017 | 5,140,000 | 4.00 | 6095586Q9 |
| January 15, 2018 | 4,405,000 | 4.00 | 6095586R7 |
| January 15, 2019 | 2,855,000 | 4.00 | 6095586S5 |

Series 2010 Bonds

\$12,695,000 General Obligation Bonds, Series 2010A (Tax-Exempt) consisting of

\$8,500,000 General Improvement Bonds, Series 2010 (Tax-Exempt)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| December 01, 2012 | \$1,165,000 | 3.00% | 6095586U0 |
| December 01, 2013 | 1,165,000 | 3.00 | 6095586V8 |
| December 01, 2014 | 1,165,000 | 3.00 | 6095586W6 |
| December 01, 2015 | 1,165,000 | 3.00 | 6095586X4 |
| December 01, 2016 | 3,840,000 | 4.00 | 6095586Y2 |

\$2,400,000 County Vocational School Bonds, Series 2010
(New Jersey School Bond Reserve Act, P.L. 1980, c.72) (Tax-Exempt)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| December 01, 2012 | \$600,000 | 3.00% | 6095587K1 |
| December 01, 2013 | 600,000 | 3.00 | 6095587L9 |
| December 01, 2014 | 600,000 | 3.00 | 6095587M7 |
| December 01, 2015 | 600,000 | 3.00 | 6095587N5 |

\$675,000 Reclamation Center Utility Bonds, Series 2010 (Tax-Exempt)

| | | | |
|-------------------|-----------|-------|-----------|
| December 01, 2011 | \$250,000 | 2.00% | 6095586T3 |
| December 01, 2012 | 85,000 | 3.00 | 6095586U0 |
| December 01, 2013 | 85,000 | 3.00 | 6095586V8 |
| December 01, 2014 | 85,000 | 3.00 | 6095586W6 |
| December 01, 2015 | 85,000 | 3.00 | 6095586X4 |
| December 01, 2016 | 85,000 | 4.00 | 6095586Y2 |

\$1,120,000 County College Bonds, Series 2010 (Tax-Exempt)

| | | | |
|-------------------|-----------|-------|-----------|
| December 01, 2012 | \$225,000 | 3.00% | 6095586U0 |
| December 01, 2013 | 225,000 | 3.00 | 6095586V8 |
| December 01, 2014 | 225,000 | 3.00 | 6095586W6 |
| December 01, 2015 | 225,000 | 3.00 | 6095586X4 |
| December 01, 2016 | 220,000 | 4.00 | 6095586Y2 |

Series 2010 Bonds (continued)

| <u>\$16,530,000 General Obligation Bonds, Series 2010A (Federally Taxable) consisting of</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>\$15,325,000 General Improvement Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u> | | | |
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| December 01, 2017 | \$3,840,000 | 3.30% | 6095586Z9 |
| December 01, 2018 | 3,845,000 | 3.55 | 6095587A3 |
| December 01, 2019 | 3,845,000 | 4.00 | 6095587B1 |
| December 01, 2020 | 3,795,000 | 4.20 | 6095587C9 |
| <u>\$325,000 Reclamation Center Utility Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u> | | | |
| December 01, 2017 | \$85,000 | 3.30% | 6095586Z9 |
| December 01, 2018 | 80,000 | 3.55 | 6095587A3 |
| December 01, 2019 | 80,000 | 4.00 | 6095587B1 |
| December 01, 2020 | 80,000 | 4.20 | 6095587C9 |
| <u>\$880,000 County College Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u> | | | |
| December 01, 2017 | \$220,000 | 3.30% | 6095586Z9 |
| December 01, 2018 | 220,000 | 3.55 | 6095587A3 |
| December 01, 2019 | 220,000 | 4.00 | 6095587B1 |
| December 01, 2020 | 220,000 | 4.20 | 6095587C9 |

| <u>\$20,775,000 General Improvement Bonds, Series 2010B (Federally Taxable – Recovery Zone Economic Development Bonds - Direct Pay to Issuer)</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| December 01, 2020 | \$ 50,000 | 4.15% | 6095587D7 |
| December 01, 2021 | 4,145,000 | 4.30 | 6095587E5 |
| December 01, 2022 | 4,145,000 | 4.45 | 6095587F2 |
| December 01, 2023 | 4,145,000 | 4.50 | 6095587G0 |
| December 01, 2024 | 4,145,000 | 4.65 | 6095587H8 |
| December 01, 2025 | 4,145,000 | 4.80 | 6095587J4 |

Series 2010 Bonds (continued)

\$32,575,000 General Obligation Refunding Bonds, Series 2010C (Tax-Exempt) consisting of

\$28,610,000 General Improvement Refunding Bonds (Tax-Exempt)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|--|-------------------------|----------------------|---------------------|
| March 01, 2013 | \$2,705,000 | 2.50% | 6095587P0 |
| March 01, 2014 | 6,065,000 | 4.00 | 6095587Q8 |
| March 01, 2015 | 6,085,000 | 4.00 | 6095587R6 |
| March 01, 2016 | 6,110,000 | 4.00 | 6095587S4 |
| March 01, 2017 | 4,845,000 | 4.00 | 6095587T2 |
| March 01, 2018 | 2,800,000 | 3.00 | 6095587U9 |
| <u>\$3,965,000 Reclamation Center Utility Refunding Bonds (Tax-Exempt)</u> | | | |
| March 01, 2013 | \$695,000 | 2.50% | 6095587P0 |
| March 01, 2014 | 820,000 | 4.00 | 6095587Q8 |
| March 01, 2015 | 820,000 | 4.00 | 6095587R6 |
| March 01, 2016 | 815,000 | 4.00 | 6095587S4 |
| March 01, 2017 | 815,000 | 4.00 | 6095587T2 |

Series 2012 Bonds

\$97,800,000 General Obligation Bonds, Series 2012 consisting of

\$77,000,000 General Improvement Bonds, Series 2012; \$5,000,000 Open Space Bonds, Series 2012; \$6,300,000 Reclamation Center Utility Bonds, Series 2012; \$1,000,000 County Vocational School Bonds, Series 2012 (New Jersey School Bond Reserve Act, P.L. 01980, C.72); \$4,250,000 County College Bonds, Series 2012 and \$4,250,000 County College Bonds, Series 2012 (County College Bond Act, P.L. 1971, C. 12)

\$77,000,000 General Improvement Bonds, Series 2012

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| January 15, 2013 | \$2,850,000 | 4.00% | 609561AA3 |
| January 15, 2014 | 3,320,000 | 4.00 | 609561AB1 |
| January 15, 2015 | 3,840,000 | 4.00 | 609561AC9 |
| January 15, 2016 | 4,380,000 | 4.00 | 609561AD7 |
| January 15, 2017 | 5,610,000 | 4.00 | 609561AE5 |
| January 15, 2018 | 5,700,000 | 4.00 | 609561AF2 |
| January 15, 2019 | 5,700,000 | 4.00 | 609561AG0 |
| January 15, 2020 | 5,700,000 | 4.00 | 609561AH8 |
| January 15, 2021 | 5,700,000 | 4.00 | 609561AJ4 |
| January 15, 2022 | 5,700,000 | 3.00 | 609561AK1 |
| January 15, 2023 | 5,700,000 | 3.00 | 609561AL9 |
| January 15, 2024 | 5,700,000 | 3.00 | 609561AM7 |
| January 15, 2025 | 5,700,000 | 3.00 | 609561AN5 |
| January 15, 2026 | 5,700,000 | 4.00 | 609561AP0 |
| January 15, 2027 | 5,700,000 | 3.00 | 609561AQ8 |

\$5,000,000 Open Space Bonds, Series 2012

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| January 15, 2013 | \$200,000 | 4.00% | 609561AA3 |
| January 15, 2014 | 200,000 | 4.00 | 609561AB1 |
| January 15, 2015 | 200,000 | 4.00 | 609561AC9 |
| January 15, 2016 | 200,000 | 4.00 | 609561AD7 |
| January 15, 2017 | 200,000 | 4.00 | 609561AE5 |
| January 15, 2018 | 400,000 | 4.00 | 609561AF2 |
| January 15, 2019 | 400,000 | 4.00 | 609561AG0 |
| January 15, 2020 | 400,000 | 4.00 | 609561AH8 |
| January 15, 2021 | 400,000 | 4.00 | 609561AJ4 |
| January 15, 2022 | 400,000 | 3.00 | 609561AK1 |
| January 15, 2023 | 400,000 | 3.00 | 609561AL9 |
| January 15, 2024 | 400,000 | 3.00 | 609561AM7 |
| January 15, 2025 | 400,000 | 3.00 | 609561AN5 |
| January 15, 2026 | 400,000 | 4.00 | 609561AP0 |
| January 15, 2027 | 400,000 | 3.00 | 609561AQ8 |

Series 2012 Bonds (continued)

| <u>\$6,300,000 Reclamation Center Utility Bonds, Series 2012</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2013 | \$420,000 | 4.00% | 609561AA3 |
| January 15, 2014 | 420,000 | 4.00 | 609561AB1 |
| January 15, 2015 | 420,000 | 4.00 | 609561AC9 |
| January 15, 2016 | 420,000 | 4.00 | 609561AD7 |
| January 15, 2017 | 420,000 | 4.00 | 609561AE5 |
| January 15, 2018 | 420,000 | 4.00 | 609561AF2 |
| January 15, 2019 | 420,000 | 4.00 | 609561AG0 |
| January 15, 2020 | 420,000 | 4.00 | 609561AH8 |
| January 15, 2021 | 420,000 | 4.00 | 609561AJ4 |
| January 15, 2022 | 420,000 | 3.00 | 609561AK1 |
| January 15, 2023 | 420,000 | 3.00 | 609561AL9 |
| January 15, 2024 | 420,000 | 3.00 | 609561AM7 |
| January 15, 2025 | 420,000 | 3.00 | 609561AN5 |
| January 15, 2026 | 420,000 | 4.00 | 609561AP0 |
| January 15, 2027 | 420,000 | 3.00 | 609561AQ8 |
| <u>\$1,000,000 County Vocational School Bonds, Series 2012</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c.72)</u> | | | |
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2013 | \$100,000 | 4.00% | 609561AR6 |
| January 15, 2014 | 100,000 | 4.00 | 609561AS4 |
| January 15, 2015 | 100,000 | 4.00 | 609561AT2 |
| January 15, 2016 | 100,000 | 4.00 | 609561AU9 |
| January 15, 2017 | 100,000 | 4.00 | 609561AV7 |
| January 15, 2018 | 100,000 | 4.00 | 609561AW5 |
| January 15, 2019 | 100,000 | 4.00 | 609561AX3 |
| January 15, 2020 | 100,000 | 4.00 | 609561AY1 |
| January 15, 2021 | 100,000 | 4.00 | 609561AZ8 |
| January 15, 2022 | 100,000 | 3.00 | 609561BA2 |

Series 2012 Bonds (continued)

| <u>\$4,250,000 County College Bonds, Series 2012</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2013 | \$425,000 | 4.00% | 609561AA3 |
| January 15, 2014 | 425,000 | 4.00 | 609561AB1 |
| January 15, 2015 | 425,000 | 4.00 | 609561AC9 |
| January 15, 2016 | 425,000 | 4.00 | 609561AD7 |
| January 15, 2017 | 425,000 | 4.00 | 609561AE5 |
| January 15, 2018 | 425,000 | 4.00 | 609561AF2 |
| January 15, 2019 | 425,000 | 4.00 | 609561AG0 |
| January 15, 2020 | 425,000 | 4.00 | 609561AH8 |
| January 15, 2021 | 425,000 | 4.00 | 609561AJ4 |
| January 15, 2022 | 425,000 | 3.00 | 609561AK1 |

| <u>\$4,250,000 County College Bonds, Series 2012</u> <u>(County College Bond Act, P.L. 1971, c.12)</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2013 | \$425,000 | 4.00% | 609561BB0 |
| January 15, 2014 | 425,000 | 4.00 | 609561BC8 |
| January 15, 2015 | 425,000 | 4.00 | 609561BD6 |
| January 15, 2016 | 425,000 | 4.00 | 609561BE4 |
| January 15, 2017 | 425,000 | 4.00 | 609561BF1 |
| January 15, 2018 | 425,000 | 4.00 | 609561BG9 |
| January 15, 2019 | 425,000 | 4.00 | 609561BH7 |
| January 15, 2020 | 425,000 | 4.00 | 609561BJ3 |
| January 15, 2021 | 425,000 | 4.00 | 609561BK0 |
| January 15, 2022 | 425,000 | 3.00 | 609561BL8 |

Series 2014 Bonds

\$89,000,000 General Obligation Bonds, Series 2014 consisting of

\$60,850,000 General Improvement Bonds, Series 2014, \$10,000,000 Open Space Bonds, Series 2014, \$7,150,000 Reclamation Center Utility Bonds, Series 2014, \$5,250,000 County Vocational School Bonds, Series 2014 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$2,875,000 County College Bonds, Series 2014 and \$2,875,000 County College Bonds, Series 2014 (County College Bond Act, P.L. 1971, c. 12)

\$60,850,000 General Improvement Bonds, Series 2014

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| March 1, 2015 | \$2,175,000 | 2.000% | 609561BM6 |
| March 1, 2016 | 2,175,000 | 3.000 | 609561BN4 |
| March 1, 2017 | 4,340,000 | 4.000 | 609561BP9 |
| March 1, 2018 | 4,340,000 | 4.000 | 609561BQ7 |
| March 1, 2019 | 4,340,000 | 4.000 | 609561BR5 |
| March 1, 2020 | 4,340,000 | 3.000 | 609561BS3 |
| March 1, 2021 | 4,340,000 | 4.000 | 609561BT1 |
| March 1, 2022 | 4,350,000 | 4.000 | 609561BU8 |
| March 1, 2023 | 4,350,000 | 4.000 | 609561BV6 |
| March 1, 2024 | 4,350,000 | 4.000 | 609561BW4 |
| March 1, 2025 | 4,350,000 | 3.000 | 609561BX2 |
| March 1, 2026 | 4,350,000 | 3.000 | 609561BY0 |
| March 1, 2027 | 4,350,000 | 3.000 | 609561BZ7 |
| March 1, 2028 | 4,350,000 | 3.125 | 609561CA1 |
| March 1, 2029 | 4,350,000 | 3.250 | 609561CB9 |

Series 2014 Bonds (continued)

| <u>\$10,000,000 Open Space Bonds, Series 2014</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| March 1, 2015 | \$400,000 | 2.000% | 609561BM6 |
| March 1, 2016 | 400,000 | 3.000 | 609561BN4 |
| March 1, 2017 | 400,000 | 4.000 | 609561BP9 |
| March 1, 2018 | 400,000 | 4.000 | 609561BQ7 |
| March 1, 2019 | 400,000 | 4.000 | 609561BR5 |
| March 1, 2020 | 800,000 | 3.000 | 609561BS3 |
| March 1, 2021 | 800,000 | 4.000 | 609561BT1 |
| March 1, 2022 | 800,000 | 4.000 | 609561BU8 |
| March 1, 2023 | 800,000 | 4.000 | 609561BV6 |
| March 1, 2024 | 800,000 | 4.000 | 609561BW4 |
| March 1, 2025 | 800,000 | 3.000 | 609561BX2 |
| March 1, 2026 | 800,000 | 3.000 | 609561BY0 |
| March 1, 2027 | 800,000 | 3.000 | 609561BZ7 |
| March 1, 2028 | 800,000 | 3.125 | 609561CA1 |
| March 1, 2029 | 800,000 | 3.250 | 609561CB9 |

| <u>\$7,150,000 Reclamation Center Utility Bonds, Series 2014</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| March 1, 2015 | \$475,000 | 2.000% | 609561BM6 |
| March 1, 2016 | 475,000 | 3.000 | 609561BN4 |
| March 1, 2017 | 475,000 | 4.000 | 609561BP9 |
| March 1, 2018 | 475,000 | 4.000 | 609561BQ7 |
| March 1, 2019 | 475,000 | 4.000 | 609561BR5 |
| March 1, 2020 | 475,000 | 3.000 | 609561BS3 |
| March 1, 2021 | 475,000 | 4.000 | 609561BT1 |
| March 1, 2022 | 475,000 | 4.000 | 609561BU8 |
| March 1, 2023 | 475,000 | 4.000 | 609561BV6 |
| March 1, 2024 | 475,000 | 4.000 | 609561BW4 |
| March 1, 2025 | 480,000 | 3.000 | 609561BX2 |
| March 1, 2026 | 480,000 | 3.000 | 609561BY0 |
| March 1, 2027 | 480,000 | 3.000 | 609561BZ7 |
| March 1, 2028 | 480,000 | 3.125 | 609561CA1 |
| March 1, 2029 | 480,000 | 3.250 | 609561CB9 |

Series 2014 Bonds (continued)

| <u>\$5,250,000 County Vocational School Bonds, Series 2014</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| March 1, 2015 | \$440,000 | 2.000% | 609561CC7 |
| March 1, 2016 | 440,000 | 3.000 | 609561CD5 |
| March 1, 2017 | 440,000 | 4.000 | 609561CE3 |
| March 1, 2018 | 440,000 | 4.000 | 609561CF0 |
| March 1, 2019 | 440,000 | 4.000 | 609561CG8 |
| March 1, 2020 | 440,000 | 3.000 | 609561CH6 |
| March 1, 2021 | 435,000 | 4.000 | 609561CJ2 |
| March 1, 2022 | 435,000 | 4.000 | 609561CK9 |
| March 1, 2023 | 435,000 | 4.000 | 609561CL7 |
| March 1, 2024 | 435,000 | 4.000 | 609561CM5 |
| March 1, 2025 | 435,000 | 3.000 | 609561CN3 |
| March 1, 2026 | 435,000 | 3.000 | 609561CP8 |

| <u>\$2,875,000 County College Bonds, Series 2014</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| March 1, 2015 | \$290,000 | 2.000% | 609561BM6 |
| March 1, 2016 | 290,000 | 3.000 | 609561BN4 |
| March 1, 2017 | 290,000 | 4.000 | 609561BP9 |
| March 1, 2018 | 290,000 | 4.000 | 609561BQ7 |
| March 1, 2019 | 290,000 | 4.000 | 609561BR5 |
| March 1, 2020 | 285,000 | 3.000 | 609561BS3 |
| March 1, 2021 | 285,000 | 4.000 | 609561BT1 |
| March 1, 2022 | 285,000 | 4.000 | 609561BU8 |
| March 1, 2023 | 285,000 | 4.000 | 609561BV6 |
| March 1, 2024 | 285,000 | 4.000 | 609561BW4 |

| <u>\$2,875,000 County College Bonds, Series 2014</u> <u>(County College Bond Act, P.L. 1971, c. 12)</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| March 1, 2015 | \$290,000 | 2.000% | 609561CQ6 |
| March 1, 2016 | 290,000 | 3.000 | 609561CR4 |
| March 1, 2017 | 290,000 | 4.000 | 609561CS2 |
| March 1, 2018 | 290,000 | 4.000 | 609561CT0 |
| March 1, 2019 | 290,000 | 4.000 | 609561CU7 |
| March 1, 2020 | 285,000 | 3.000 | 609561CV5 |
| March 1, 2021 | 285,000 | 4.000 | 609561CW3 |
| March 1, 2022 | 285,000 | 4.000 | 609561CX1 |
| March 1, 2023 | 285,000 | 4.000 | 609561CY9 |
| March 1, 2024 | 285,000 | 4.000 | 609561CZ6 |

Series 2015 Bonds

\$58,705,000 General Obligation Refunding Bonds, Series 2015 consisting of

\$43,615,000 General Improvement Refunding Bonds, Series 2015 and
\$15,090,000 Open Space Refunding Bonds, Series 2015

\$43,615,000 General Improvement Refunding Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| July 15, 2015 | \$ 545,000 | 0.35% | 609561DG7 |
| January 15, 2017 | 2,725,000 | 4.00 | 609561DA0 |
| January 15, 2018 | 7,115,000 | 4.00 | 609561DB8 |
| January 15, 2019 | 6,275,000 | 4.00 | 609561DC6 |
| January 15, 2020 | 8,975,000 | 4.00 | 609561DD4 |
| January 15, 2021 | 9,255,000 | 4.00 | 609561DE2 |
| January 15, 2022 | 6,555,000 | 4.00 | 609561DF9 |
| January 15, 2023 | 2,170,000 | 4.00 | 609561DH5 |

\$15,090,000 Open Space Refunding Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| July 15, 2015 | \$ 150,000 | 0.35% | 609561DP7 |
| January 15, 2016 | 2,090,000 | 2.00 | 609561DJ1 |
| January 15, 2018 | 1,455,000 | 4.00 | 609561DQ5 |
| January 15, 2019 | 3,870,000 | 4.00 | 609561DK8 |
| January 15, 2020 | 4,045,000 | 4.00 | 609561DL6 |
| January 15, 2021 | 1,700,000 | 4.00 | 609561DM4 |
| January 15, 2022 | 1,780,000 | 4.00 | 609561DN2 |

Series 2015 Bonds (continued)

\$92,180,000 General Obligation Bonds, Series 2015

Consisting of

\$73,790,000 General Improvement Bonds, Series 2015

\$5,000,000 Open Space Bonds, Series 2015

\$5,805,000 Reclamation Center Utility Bonds, Series 2015

\$4,385,000 County Vocational School Bonds, Series 2015

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$1,600,000 County College Bonds, Series 2015

and

\$1,600,000 County College Bonds, Series 2015

(County College Bond Act, P.L. 1971, c. 12)

\$73,790,000 General Improvement Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2016 | \$2,545,000 | 2.00% | 609561EP6 |
| July 15, 2017 | 5,085,000 | 4.00 | 609561EQ4 |
| July 15, 2018 | 5,085,000 | 5.00 | 609561ER2 |
| July 15, 2019 | 5,085,000 | 5.00 | 609561ES0 |
| July 15, 2020 | 5,090,000 | 5.00 | 609561ET8 |
| July 15, 2021 | 5,090,000 | 5.00 | 609561EU5 |
| July 15, 2022 | 5,090,000 | 5.00 | 609561EV3 |
| July 15, 2023 | 5,090,000 | 5.00 | 609561EW1 |
| July 15, 2024 | 5,090,000 | 5.00 | 609561EX9 |
| July 15, 2025 | 5,090,000 | 5.00 | 609561EY7 |
| July 15, 2026 | 5,090,000 | 3.00 | 609561EZ4 |
| July 15, 2027 | 5,090,000 | 3.00 | 609561FA8 |
| July 15, 2028 | 5,090,000 | 3.00 | 609561FB6 |
| July 15, 2029 | 5,090,000 | 3.00 | 609561FC4 |
| July 15, 2030 | 5,090,000 | 3.25 | 609561FD2 |

Series 2015 Bonds (continued)

| <u>\$5,000,000 Open Space Bonds, Series 2015</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2016 | \$330,000 | 2.00% | 609561EP6 |
| July 15, 2017 | 330,000 | 4.00 | 609561EQ4 |
| July 15, 2018 | 330,000 | 5.00 | 609561ER2 |
| July 15, 2019 | 330,000 | 5.00 | 609561ES0 |
| July 15, 2020 | 330,000 | 5.00 | 609561ET8 |
| July 15, 2021 | 335,000 | 5.00 | 609561EU5 |
| July 15, 2022 | 335,000 | 5.00 | 609561EV3 |
| July 15, 2023 | 335,000 | 5.00 | 609561EW1 |
| July 15, 2024 | 335,000 | 5.00 | 609561EX9 |
| July 15, 2025 | 335,000 | 5.00 | 609561EY7 |
| July 15, 2026 | 335,000 | 3.00 | 609561EZ4 |
| July 15, 2027 | 335,000 | 3.00 | 609561FA8 |
| July 15, 2028 | 335,000 | 3.00 | 609561FB6 |
| July 15, 2029 | 335,000 | 3.00 | 609561FC4 |
| July 15, 2030 | 335,000 | 3.25 | 609561FD2 |

| <u>\$5,805,000 Reclamation Center Utility Bonds, Series 2015</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2016 | \$385,000 | 2.00% | 609561EP6 |
| July 15, 2017 | 385,000 | 4.00 | 609561EQ4 |
| July 15, 2018 | 385,000 | 5.00 | 609561ER2 |
| July 15, 2019 | 385,000 | 5.00 | 609561ES0 |
| July 15, 2020 | 385,000 | 5.00 | 609561ET8 |
| July 15, 2021 | 385,000 | 5.00 | 609561EU5 |
| July 15, 2022 | 385,000 | 5.00 | 609561EV3 |
| July 15, 2023 | 385,000 | 5.00 | 609561EW1 |
| July 15, 2024 | 385,000 | 5.00 | 609561EX9 |
| July 15, 2025 | 390,000 | 5.00 | 609561EY7 |
| July 15, 2026 | 390,000 | 3.00 | 609561EZ4 |
| July 15, 2027 | 390,000 | 3.00 | 609561FA8 |
| July 15, 2028 | 390,000 | 3.00 | 609561FB6 |
| July 15, 2029 | 390,000 | 3.00 | 609561FC4 |
| July 15, 2030 | 390,000 | 3.25 | 609561FD2 |

Series 2015 Bonds (continued)

| <u>\$4,385,000 County Vocational School Bonds, Series 2015</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2016 | \$365,000 | 2.00% | 609561DR3 |
| July 15, 2017 | 365,000 | 4.00 | 609561DS1 |
| July 15, 2018 | 365,000 | 5.00 | 609561DT9 |
| July 15, 2019 | 365,000 | 5.00 | 609561DU6 |
| July 15, 2020 | 365,000 | 5.00 | 609561DV4 |
| July 15, 2021 | 365,000 | 5.00 | 609561DW2 |
| July 15, 2022 | 365,000 | 5.00 | 609561DX0 |
| July 15, 2023 | 365,000 | 5.00 | 609561DY8 |
| July 15, 2024 | 365,000 | 5.00 | 609561DZ5 |
| July 15, 2025 | 365,000 | 5.00 | 609561EA9 |
| July 15, 2026 | 365,000 | 3.00 | 609561EB7 |
| July 15, 2027 | 370,000 | 3.00 | 609561EC5 |

| <u>\$1,600,000 County College Bonds, Series 2015</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2016 | \$160,000 | 2.00% | 609561EP6 |
| July 15, 2017 | 160,000 | 4.00 | 609561EQ4 |
| July 15, 2018 | 160,000 | 5.00 | 609561ER2 |
| July 15, 2019 | 160,000 | 5.00 | 609561ES0 |
| July 15, 2020 | 160,000 | 5.00 | 609561ET8 |
| July 15, 2021 | 160,000 | 5.00 | 609561EU5 |
| July 15, 2022 | 160,000 | 5.00 | 609561EV3 |
| July 15, 2023 | 160,000 | 5.00 | 609561EW1 |
| July 15, 2024 | 160,000 | 5.00 | 609561EX9 |
| July 15, 2025 | 160,000 | 5.00 | 609561EY7 |

| <u>\$1,600,000 County College Bonds, Series 2015</u> <u>(County College Bond Act, P.L. 1971, c. 12)</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2016 | \$160,000 | 2.00% | 609561ED3 |
| July 15, 2017 | 160,000 | 4.00 | 609561EE1 |
| July 15, 2018 | 160,000 | 5.00 | 609561EF8 |
| July 15, 2019 | 160,000 | 5.00 | 609561EG6 |
| July 15, 2020 | 160,000 | 5.00 | 609561EH4 |
| July 15, 2021 | 160,000 | 5.00 | 609561EJ0 |
| July 15, 2022 | 160,000 | 5.00 | 609561EK7 |
| July 15, 2023 | 160,000 | 5.00 | 609561EL5 |
| July 15, 2024 | 160,000 | 5.00 | 609561EM3 |
| July 15, 2025 | 160,000 | 5.00 | 609561EN1 |

Series 2017 Bonds

\$84,530,000 General Obligation Bonds, Series 2017

Consisting of

\$65,995,000 General Improvement Bonds, Series 2017

\$4,530,000 Reclamation Center Utility Bonds, Series 2017

\$7,105,000 County Vocational School Bonds, Series 2017

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$3,650,000 County College Bonds, Series 2017

and

\$3,250,000 County College Bonds, Series 2017

(County College Bond Act, P.L. 1971, c. 12)

\$65,995,000 General Improvement Bonds, Series 2017

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2018 | \$2,545,000 | 5.00% | 609561FE0 |
| July 15, 2019 | 5,060,000 | 5.00 | 609561FF7 |
| July 15, 2020 | 3,185,000 | 5.00 | 609561FG5 |
| July 15, 2021 | 5,060,000 | 5.00 | 609561FH3 |
| July 15, 2022 | 5,060,000 | 5.00 | 609561FJ9 |
| July 15, 2023 | 5,060,000 | 5.00 | 609561FK6 |
| July 15, 2024 | 5,060,000 | 5.00 | 609561FL4 |
| July 15, 2025 | 5,060,000 | 5.00 | 609561FM2 |
| July 15, 2026 | 5,060,000 | 5.00 | 609561FN0 |
| July 15, 2027 | 5,060,000 | 5.00 | 609561FP5 |
| July 15, 2028 | 4,530,000 | 5.00 | 609561FQ3 |
| July 15, 2029 | 2,545,000 | 5.00 | 609561FR1 |
| July 15, 2030 | 2,600,000 | 4.00 | 609561FS9 |
| July 15, 2031 | 5,055,000 | 4.00 | 609561FT7 |
| July 15, 2032 | 5,055,000 | 4.00 | 609561FU4 |

Series 2017 Bonds (continued)

| <u>\$4,530,000 Reclamation Center Utility Bonds, Series 2017</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2018 | \$305,000 | 5.00% | 609561FE0 |
| July 15, 2019 | 305,000 | 5.00 | 609561FF7 |
| July 15, 2020 | 305,000 | 5.00 | 609561FG5 |
| July 15, 2021 | 305,000 | 5.00 | 609561FH3 |
| July 15, 2022 | 305,000 | 5.00 | 609561FJ9 |
| July 15, 2023 | 305,000 | 5.00 | 609561FK6 |
| July 15, 2024 | 300,000 | 5.00 | 609561FL4 |
| July 15, 2025 | 300,000 | 5.00 | 609561FM2 |
| July 15, 2026 | 300,000 | 5.00 | 609561FN0 |
| July 15, 2027 | 300,000 | 5.00 | 609561FP5 |
| July 15, 2028 | 300,000 | 5.00 | 609561FQ3 |
| July 15, 2029 | 300,000 | 5.00 | 609561FR1 |
| July 15, 2030 | 300,000 | 4.00 | 609561FS9 |
| July 15, 2031 | 300,000 | 4.00 | 609561FT7 |
| July 15, 2032 | 300,000 | 4.00 | 609561FU4 |

| <u>\$7,105,000 County Vocational School Bonds, Series 2017</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2018 | \$305,000 | 5.00% | 609561FV2 |
| July 15, 2019 | 475,000 | 5.00 | 609561FW0 |
| July 15, 2020 | 305,000 | 5.00 | 609561FX8 |
| July 15, 2021 | 605,000 | 5.00 | 609561FY6 |
| July 15, 2022 | 605,000 | 5.00 | 609561FZ3 |
| July 15, 2023 | 605,000 | 5.00 | 609561GA7 |
| July 15, 2024 | 605,000 | 5.00 | 609561GB5 |
| July 15, 2025 | 600,000 | 5.00 | 609561GC3 |
| July 15, 2026 | 600,000 | 5.00 | 609561GD1 |
| July 15, 2027 | 600,000 | 5.00 | 609561GE9 |
| July 15, 2028 | 600,000 | 5.00 | 609561GF6 |
| July 15, 2029 | 600,000 | 5.00 | 609561GG4 |
| July 15, 2030 | 600,000 | 4.00 | 609561GH2 |

Series 2017 Bonds (continued)

| <u>\$3,650,000 County College Bonds, Series 2017</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2018 | \$145,000 | 5.00% | 609561FE0 |
| July 15, 2019 | 285,000 | 5.00 | 609561FF7 |
| July 15, 2020 | 145,000 | 5.00 | 609561FG5 |
| July 15, 2021 | 285,000 | 5.00 | 609561FH3 |
| July 15, 2022 | 285,000 | 5.00 | 609561FJ9 |
| July 15, 2023 | 285,000 | 5.00 | 609561FK6 |
| July 15, 2024 | 285,000 | 5.00 | 609561FL4 |
| July 15, 2025 | 285,000 | 5.00 | 609561FM2 |
| July 15, 2026 | 280,000 | 5.00 | 609561FN0 |
| July 15, 2027 | 280,000 | 5.00 | 609561FP5 |
| July 15, 2028 | 145,000 | 5.00 | 609561FQ3 |
| July 15, 2029 | 145,000 | 5.00 | 609561FR1 |
| July 15, 2030 | 240,000 | 4.00 | 609561FS9 |
| July 15, 2031 | 280,000 | 4.00 | 609561FT7 |
| July 15, 2032 | 280,000 | 4.00 | 609561FU4 |

| <u>\$3,250,000 County College Bonds, Series 2017</u> <u>(County College Bond Act, P.L. 1971, c. 12)</u> | | | |
|--|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| July 15, 2018 | \$325,000 | 5.00% | 609561GJ8 |
| July 15, 2019 | 325,000 | 5.00 | 609561GK5 |
| July 15, 2020 | 325,000 | 5.00 | 609561GL3 |
| July 15, 2021 | 325,000 | 5.00 | 609561GM1 |
| July 15, 2022 | 325,000 | 5.00 | 609561GN9 |
| July 15, 2023 | 325,000 | 5.00 | 609561GP4 |
| July 15, 2024 | 325,000 | 5.00 | 609561GQ2 |
| July 15, 2025 | 325,000 | 5.00 | 609561GR0 |
| July 15, 2026 | 325,000 | 5.00 | 609561GS8 |
| July 15, 2027 | 325,000 | 5.00 | 609561GT6 |

Series 2019 Refunding Bonds

| <u>\$24,300,000 General Obligation Refunding Bonds, Series 2019</u> | | | |
|---|-------------------------|----------------------|---------------------|
| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
| January 15, 2020 | \$5,060,000 | 5.00% | 609561GU3 |
| January 15, 2021 | 4,830,000 | 5.00 | 609561GV1 |
| January 15, 2022 | 4,815,000 | 5.00 | 609561GW9 |
| January 15, 2023 | 4,805,000 | 5.00 | 609561GX7 |
| January 15, 2024 | 4,790,000 | 5.00 | 609561GY5 |

Series 2019 Note

\$11,500,000 Reclamation Center Utility Bond Anticipation Note, Series 2019

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|----------------------|---------------------|
| December 29, 2020 | \$11,500,000 | 2.00% | 609561JR7 |

Series 2019 Bonds

\$98,450,000 General Obligation Bonds, Series 2019

Consisting of

\$81,395,000 General Improvement Bonds, Series 2019

\$7,495,000 County Vocational School Bonds, Series 2019

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$4,680,000 County College Bonds, Series 2019

and

\$4,880,000 County College Bonds, Series 2019

(County College Bond Act, P.L. 1971, c. 12)

\$81,395,000 General Improvement Bonds, Series 2019

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2020 | \$3,200,000 | 5.00% | 609561JA4 |
| July 15, 2021 | 2,990,000 | 5.00 | 609561JB2 |
| July 15, 2022 | 3,480,000 | 5.00 | 60956JC0 |
| July 15, 2023 | 5,980,000 | 5.00 | 609561JD8 |
| July 15, 2024 | 5,980,000 | 5.00 | 609561JE6 |
| July 15, 2025 | 5,980,000 | 5.00 | 609561JF3 |
| July 15, 2026 | 5,980,000 | 5.00 | 609561JG1 |
| July 15, 2027 | 5,980,000 | 5.00 | 609561JH9 |
| July 15, 2028 | 5,980,000 | 5.00 | 609561JJ5 |
| July 15, 2029 | 5,980,000 | 5.00 | 609561JK2 |
| July 15, 2030 | 5,980,000 | 5.00 | 609561JL0 |
| July 15, 2031 | 5,960,000 | 5.00 | 609561JM8 |
| July 15, 2032 | 5,965,000 | 5.00 | 609561JN6 |
| July 15, 2033 | 5,980,000 | 5.00 | 609561JP1 |
| July 15, 2034 | 5,980,000 | 5.00 | 609561JQ9 |

\$7,495,000 County Vocational School Bonds, Series 2019

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2020 | \$570,000 | 5.00% | 609561GZ2 |
| July 15, 2021 | 295,000 | 5.00 | 609561HA6 |
| July 15, 2022 | 340,000 | 5.00 | 60956HB4 |

| | | | |
|---------------|---------|------|-----------|
| July 15, 2023 | 575,000 | 5.00 | 609561HC2 |
| July 15, 2024 | 575,000 | 5.00 | 609561HD0 |
| July 15, 2025 | 575,000 | 5.00 | 609561HE8 |
| July 15, 2026 | 575,000 | 5.00 | 609561HF5 |
| July 15, 2027 | 575,000 | 5.00 | 609561HG3 |
| July 15, 2028 | 575,000 | 5.00 | 609561HH1 |
| July 15, 2029 | 575,000 | 5.00 | 609561HJ7 |
| July 15, 2030 | 295,000 | 5.00 | 609561HK4 |
| July 15, 2031 | 295,000 | 5.00 | 609561HL2 |
| July 15, 2032 | 515,000 | 5.00 | 609561HM0 |
| July 15, 2033 | 580,000 | 5.00 | 609561HN8 |
| July 15, 2034 | 580,000 | 5.00 | 609561HP3 |

\$4,680,000 County College Bonds, Series 2019

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2020 | \$355,000 | 5.00% | 609561JA4 |
| July 15, 2021 | 185,000 | 5.00 | 609561JB2 |
| July 15, 2022 | 210,000 | 5.00 | 609561JC0 |
| July 15, 2023 | 360,000 | 5.00 | 609561JD8 |
| July 15, 2024 | 360,000 | 5.00 | 609561JE6 |
| July 15, 2025 | 360,000 | 5.00 | 609561JF3 |
| July 15, 2026 | 360,000 | 5.00 | 609561JG1 |
| July 15, 2027 | 355,000 | 5.00 | 609561JH9 |
| July 15, 2028 | 355,000 | 5.00 | 609561JJ5 |
| July 15, 2029 | 355,000 | 5.00 | 609561JK2 |
| July 15, 2030 | 190,000 | 5.00 | 609561JL0 |
| July 15, 2031 | 190,000 | 5.00 | 609561JM8 |
| July 15, 2032 | 325,000 | 5.00 | 609561JN6 |
| July 15, 2033 | 360,000 | 5.00 | 609561JP1 |
| July 15, 2034 | 360,000 | 5.00 | 609561JQ9 |

\$4,880,000 County College Bonds, Series 2019
(County College Bond Act, P.L. 1971, c. 12)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2020 | \$490,000 | 5.00% | 609561HQ1 |
| July 15, 2021 | 485,000 | 5.00 | 609561HR9 |
| July 15, 2022 | 485,000 | 5.00 | 609561HS7 |

| | | | |
|---------------|---------|------|-----------|
| July 15, 2023 | 485,000 | 5.00 | 609561HT5 |
| July 15, 2024 | 490,000 | 5.00 | 609561HU2 |
| July 15, 2025 | 490,000 | 5.00 | 609561HV0 |
| July 15, 2026 | 490,000 | 5.00 | 609561HW8 |
| July 15, 2027 | 490,000 | 5.00 | 609561HX6 |
| July 15, 2028 | 490,000 | 5.00 | 609561HY4 |
| July 15, 2029 | 485,000 | 5.00 | 609561HZ1 |

MCIA COUNTY GUARANTEED BOND CUSIPS

\$19,940,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2007

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2008 | \$2,605,000 | 4.50% | 6095663Q5 |
| October 1, 2009 | 2,745,000 | 5.00 | 6095663R3 |
| October 1, 2010 | 2,880,000 | 5.00 | 6095663S1 |
| October 1, 2011 | 2,710,000 | 4.00 | 6095663T9 |
| October 1, 2012 | 2,820,000 | 5.00 | 6095663U6 |
| October 1, 2013 | 1,565,000 | 5.00 | 6095663V4 |
| October 1, 2014 | 1,085,000 | 5.00 | 6095663W2 |
| October 1, 2015 | 1,140,000 | 5.00 | 6095663X0 |
| October 1, 2016 | 1,165,000 | 5.00 | 6095663Y8 |
| October 1, 2017 | 1,225,000 | 5.00 | 6095663Z5 |

\$11,510,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2011

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2012 | \$1,985,000 | 2.00% | 60954PFP4 |
| October 1, 2003 | 2,135,000 | 3.00 | 60954PFQ2 |
| October 1, 2014 | 2,200,000 | 4.00 | 60954PFR0 |
| October 1, 2015 | 1,665,000 | 4.00 | 60954PFS8 |
| October 1, 2016 | 1,730,000 | 3.00 | 60954PFT6 |
| October 1, 2017 | 370,000 | 4.00 | 60954PFU3 |
| October 1, 2018 | 390,000 | 2.50 | 60954PFV1 |
| October 1, 2019 | 330,000 | 4.00 | 60954PFW9 |
| October 1, 2020 | 345,000 | 5.00 | 60954PFX7 |
| October 1, 2021 | 360,000 | 5.00 | 60954PFY5 |

\$40,075,000 Governmental Loan Revenue Bonds, Series 2008 (Monmouth County Guaranteed)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2009 | \$1,705,000 | 3.000% | 6095664U5 |
| December 1, 2010 | 1,660,000 | 4.000 | 6095664V3 |
| December 1, 2011 | 1,700,000 | 4.000 | 6095664W1 |
| December 1, 2012 | 1,965,000 | 5.000 | 6095664X9 |
| December 1, 2013 | 2,045,000 | 5.000 | 6095664Y7 |
| December 1, 2014 | 2,135,000 | 5.000 | 6095664Z4 |
| December 1, 2015 | 2,465,000 | 5.000 | 6095665A8 |
| December 1, 2016 | 2,495,000 | 4.000 | 6095665B6 |
| December 1, 2017 | 2,530,000 | 4.000 | 6095665C4 |
| December 1, 2018 | 2,630,000 | 5.250 | 6095665D2 |
| December 1, 2019 | 2,760,000 | 4.500 | 6095665E0 |
| December 1, 2020 | 2,900,000 | 4.500 | 6095665F7 |
| December 1, 2021 | 2,565,000 | 5.000 | 6095665G5 |
| December 1, 2022 | 2,660,000 | 5.250 | 6095665H3 |
| December 1, 2023 | 2,485,000 | 5.000 | 6095665J9 |
| December 1, 2024 | 1,175,000 | 5.125 | 6095665K6 |
| December 1, 2025 | 1,205,000 | 5.125 | 6095665L4 |
| December 1, 2026 | 1,235,000 | 5.000 | 6095665M2 |
| December 1, 2028 | 1,760,000 | 5.000 | 6095665P5 |

\$14,850,000 Governmental Pooled Loan Revenue Bonds, Series 2011B

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2012 | \$ 930,000 | 2.00% | 60956PCE0 |
| December 1, 2013 | 915,000 | 4.00 | 60956PCF7 |
| December 1, 2014 | 940,000 | 4.00 | 60956PCG5 |
| December 1, 2015 | 1,015,000 | 5.00 | 60956PCH3 |
| December 1, 2016 | 1,135,000 | 5.00 | 60956PCJ9 |
| December 1, 2017 | 1,195,000 | 5.00 | 60956PCK6 |
| December 1, 2018 | 1,255,000 | 5.00 | 60956PCL4 |
| December 1, 2019 | 1,250,000 | 5.00 | 60956PCM2 |
| December 1, 2020 | 1,305,000 | 5.00 | 60956PCN0 |
| December 1, 2021 | 1,065,000 | 5.00 | 60956PCP5 |
| December 1, 2022 | 500,000 | 4.00 | 60956PCQ3 |
| December 1, 2023 | 400,000 | 4.00 | 60956PCR1 |
| December 1, 2024 | 425,000 | 3.00 | 60956PCS9 |
| December 1, 2025 | 435,000 | 3.00 | 60956PCT7 |
| December 1, 2028 | 1,065,000 | 3.00 | 60956PCW0 |
| December 1, 2031 | 1,020,000 | 5.00 | 60956PCZ3 |

\$62,315,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2012

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2012 | \$ 865,000 | 2.00% | 60956PDA7 |
| December 1, 2013 | 2,520,000 | 2.00 | 60956PDB5 |
| December 1, 2014 | 3,220,000 | 4.00 | 60956PDC3 |
| December 1, 2015 | 5,410,000 | 4.00 | 60956PDD1 |
| December 1, 2016 | 7,775,000 | 4.00 | 60956PDE9 |
| December 1, 2017 | 8,095,000 | 4.00 | 60956PDF6 |
| December 1, 2018 | 6,295,000 | 4.00 | 60956PDG4 |
| December 1, 2019 | 6,145,000 | 4.00 | 60956PDH2 |
| December 1, 2020 | 5,150,000 | 4.00 | 60956PDJ8 |
| December 1, 2021 | 4,645,000 | 4.00 | 60956PDK5 |
| December 1, 2022 | 5,750,000 | 5.00 | 60956PDL3 |
| December 1, 2023 | 3,100,000 | 5.00 | 60956PDM1 |
| December 1, 2024 | 2,020,000 | 5.00 | 60956PDN9 |
| December 1, 2025 | 1,325,000 | 5.00 | 60956PDP4 |

\$9,720,000 Governmental Pooled Loan Revenue Bonds, Series 2012

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2013 | \$470,000 | 2.00% | 60956PDQ2 |
| December 1, 2014 | 505,000 | 2.00 | 60956PDR0 |
| December 1, 2015 | 515,000 | 2.00 | 60956PDS8 |
| December 1, 2016 | 525,000 | 2.50 | 60956PDT6 |
| December 1, 2017 | 535,000 | 3.00 | 60956PDU3 |
| December 1, 2018 | 550,000 | 3.00 | 60956PDV1 |
| December 1, 2019 | 570,000 | 3.00 | 60956PDW9 |
| December 1, 2020 | 585,000 | 4.00 | 60956PDX7 |
| December 1, 2021 | 610,000 | 4.00 | 60956PDY5 |
| December 1, 2022 | 625,000 | 4.00 | 00956PDZ2 |
| December 1, 2023 | 655,000 | 4.00 | 60956PEA6 |
| December 1, 2024 | 685,000 | 2.00 | 60956PEB4 |
| December 1, 2025 | 700,000 | 3.00 | 60956PEC2 |
| December 1, 2026 | 720,000 | 2.00 | 60956PED0 |
| December 1, 2027 | 605,000 | 2.00 | 60956PEE8 |
| December 1, 2028 | 285,000 | 2.25 | 60956PEF5 |
| December 1, 2029 | 165,000 | 3.50 | 60956PEG3 |
| December 1, 2030 | 165,000 | 3.50 | 60956PEH1 |
| December 1, 2031 | 125,000 | 2.50 | 60956PEJ7 |
| December 1, 2032 | 130,000 | 2.50 | 60956PEK4 |

\$20,655,000 Governmental Pooled Loan Revenue Bonds, Series 2013A

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2014 | \$ 650,000 | 2.000% | 60956PGY2 |
| August 1, 2015 | 690,000 | 2.000 | 60956PGZ9 |
| August 1, 2016 | 1,005,000 | 3.000 | 60956PHA3 |
| August 1, 2017 | 1,115,000 | 3.000 | 60966PHB1 |
| August 1, 2018 | 1,120,000 | 3.000 | 60956PHC9 |
| August 1, 2019 | 1,130,000 | 4.000 | 60956PHD7 |
| August 1, 2020 | 1,145,000 | 4.000 | 60956PHE5 |
| August 1, 2021 | 1,150,000 | 4.000 | 60956PHF2 |
| August 1, 2022 | 1,165,000 | 5.000 | 60956PHG0 |
| August 1, 2023 | 1,185,000 | 5.000 | 60956PHH8 |
| August 1, 2024 | 1,200,000 | 5.000 | 60956PHJ4 |
| August 1, 2025 | 1,220,000 | 5.000 | 60956PHK1 |
| August 1, 2026 | 1,240,000 | 5.000 | 60956PHL9 |
| August 1, 2027 | 1,265,000 | 5.000 | 60956PHM7 |
| August 1, 2028 | 1,285,000 | 5.000 | 60956PHN5 |
| August 1, 2029 | 815,000 | 3.000 | 60956PHP0 |
| August 1, 2030 | 815,000 | 4.000 | 60956PHQ8 |
| August 1, 2031 | 820,000 | 3.125 | 60956PHR6 |
| August 1, 2033 | 1,640,000 | 5.000 | 60956PHS4 |

\$9,110,000 Governmental Loan Revenue Bonds, Series 2013A
(Howell Township School District Refunding Project) (Federally Taxable)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|----------------------|---------------------|
| July 15, 2013 | \$ 275,000 | 0.35% | 60956PHT2 |
| July 15, 2014 | 230,000 | 0.45 | 60956PHU9 |
| July 15, 2015 | 230,000 | 0.60 | 60956PHV7 |
| July 15, 2016 | 1,635,000 | 0.75 | 60956PHW5 |
| July 15, 2017 | 1,650,000 | 1.15 | 60956PHX3 |
| July 15, 2018 | 1,670,000 | 1.45 | 60956PHY1 |
| July 15, 2019 | 1,695,000 | 1.70 | 60956PHZ8 |
| July 15, 2020 | 1,725,000 | 1.95 | 60956PJA1 |

\$7,490,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2009

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2010 | \$1,195,000 | 2.00% | 6095666E9 |
| October 1, 2011 | 1,360,000 | 2.00 | 6095666F6 |
| October 1, 2012 | 1,390,000 | 2.00 | 6095666G4 |
| October 1, 2013 | 1,105,000 | 5.00 | 6095666H2 |
| October 1, 2014 | 1,160,000 | 4.00 | 8095666J8 |
| October 1, 2015 | 265,000 | 4.00 | 6095666K5 |
| October 1, 2016 | 280,000 | 4.00 | 6095666L3 |
| October 1, 2017 | 235,000 | 4.25 | 6095666M1 |
| October 1, 2018 | 245,000 | 4.25 | 6095666N9 |
| October 1, 2019 | 255,000 | 4.25 | 6095666P4 |

\$14,470,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2011

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2011 | \$1,505,000 | 2.00% | 60956PBT8 |
| December 1, 2012 | 2,060,000 | 3.00 | 60956PBU5 |
| December 1, 2013 | 2,455,000 | 3.00 | 60956PBV3 |
| December 1, 2014 | 2,510,000 | 3.00 | 60956PBW1 |
| December 1, 2015 | 2,325,000 | 5.00 | 60956PBX9 |
| December 1, 2016 | 1,390,000 | 2.50 | 60956PBY7 |
| December 1, 2017 | 725,000 | 4.00 | 60956PBZ4 |
| December 1, 2018 | 755,000 | 4.00 | 60956PCA8 |
| December 1, 2019 | 280,000 | 4.00 | 60956PCB6 |
| December 1, 2020 | 285,000 | 3.50 | 60956PCC4 |
| December 1, 2021 | 180,000 | 3.50 | 60956PCD2 |

\$14,180,000 Governmental Pooled Loan Revenue Bonds, Series 2009

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2010 | \$ 690,000 | 2.50% | 6095666Q2 |
| December 1, 2011 | 655,000 | 2.50 | 6095666R0 |
| December 1, 2012 | 755,000 | 2.50 | 6095666S8 |
| December 1, 2013 | 770,000 | 2.50 | 6095666T6 |
| December 1, 2014 | 795,000 | 2.50 | 6095666U3 |
| December 1, 2015 | 815,000 | 4.00 | 6095666V1 |
| December 1, 2016 | 850,000 | 4.00 | 6095666W9 |
| December 1, 2017 | 820,000 | 4.00 | 6095666X7 |
| December 1, 2018 | 855,000 | 4.00 | 6095666Y5 |
| December 1, 2019 | 885,000 | 4.00 | 6095666Z2 |
| December 1, 2020 | 920,000 | 5.00 | 6095667A6 |
| December 1, 2021 | 970,000 | 5.00 | 6095667B4 |
| December 1, 2022 | 1,015,000 | 5.00 | 6095667C2 |
| December 1, 2023 | 800,000 | 5.00 | 6095667D0 |
| December 1, 2024 | 840,000 | 5.00 | 6095667E8 |
| December 1, 2026 | 645,000 | 5.00 | 6095667G3 |
| December 1, 2029 | 1,100,000 | 5.00 | 6095667K4 |

**\$9,355,000 Governmental Loan Revenue Bonds, Series 2010
(Monmouth County Guaranteed) (Atlantic Highlands Project)**

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| February 1, 2011 | \$ 345,000 | 2.00% | 60956PAA0 |
| February 1, 2012 | 345,000 | 2.50 | 60956PAB8 |
| February 1, 2013 | 345,000 | 3.00 | 60956PAC6 |
| February 1, 2014 | 350,000 | 2.00 | 60956PAD4 |
| February 1, 2015 | 360,000 | 4.00 | 60956PAE2 |
| February 1, 2016 | 375,000 | 3.00 | 60956PAF9 |
| February 1, 2017 | 385,000 | 3.00 | 60956PAG7 |
| February 1, 2018 | 400,000 | 5.00 | 60956PAH5 |
| February 1, 2019 | 415,000 | 3.00 | 60956PAJ1 |
| February 1, 2020 | 430,000 | 5.00 | 60956PAK8 |
| February 1, 2021 | 445,000 | 3.25 | 60956PAL6 |
| February 1, 2022 | 470,000 | 5.00 | 60956PAM4 |
| February 1, 2023 | 500,000 | 5.00 | 60956PAN2 |
| February 1, 2024 | 515,000 | 5.00 | 60956PAP7 |
| February 1, 2025 | - | - | 60956PAQ5 |
| February 1, 2026 | 1,110,000 | 4.75 | 60956PAR3 |
| February 1, 2027 | - | - | 60956PAS1 |
| February 1, 2028 | 1,225,000 | 4.75 | 60956PAT9 |
| February 1, 2029 | - | - | 60956PAU6 |
| February 1, 2030 | 1,340,000 | 4.75 | 60956PAV4 |

\$40,325,000 Governmental Pooled Loan Revenue Bonds, Series 2011

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| January 15, 2012 | \$1,690,000 | 2.00% | 60956PAW2 |
| January 15, 2013 | 1,720,000 | 3.00 | 60956PAX0 |
| January 15, 2014 | 1,800,000 | 3.00 | 60956PAY8 |
| January 15, 2015 | 1,835,000 | 2.50 | 60956PAZ5 |
| January 15, 2016 | 1,875,000 | 2.75 | 60956PBA9 |
| January 15, 2017 | 1,950,000 | 5.00 | 60956PBB7 |
| January 15, 2018 | 2,045,000 | 5.00 | 60956PBC5 |
| January 15, 2019 | 2,160,000 | 5.00 | 60956PBD3 |
| January 15, 2020 | 2,275,000 | 5.00 | 60956PBE1 |
| January 15, 2021 | 2,200,000 | 5.00 | 60956PBF8 |
| January 15, 2022 | 1,655,000 | 5.00 | 60956PBG6 |
| January 15, 2023 | 1,815,000 | 5.00 | 60956PBH4 |
| January 15, 2024 | 1,905,000 | 5.00 | 60956PBJ0 |
| January 15, 2025 | 2,005,000 | 5.00 | 60956PBK7 |
| January 15, 2026 | 2,110,000 | 5.00 | 60956PBL5 |
| January 15, 2027 | 2,035,000 | 5.00 | 60956PBM3 |
| January 15, 2028 | 2,150,000 | 5.00 | 60956PBN1 |
| January 15, 2029 | 2,250,000 | 5.00 | 60956PBP6 |
| January 15, 2030 | 2,360,000 | 5.00 | 60956PBQ4 |
| January 15, 2031 | 2,005,000 | 5.00 | 60956PBR2 |
| January 15, 2032 | 485,000 | 5.00 | 60956PBS0 |

**\$27,850,000 Lease Revenue Bonds, Series 2008 (Monmouth County Guaranteed)
(Brookdale Community College Project)**

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2009 | \$ 310,000 | 3.250% | 60954PDT8 |
| August 1, 2010 | 450,000 | 3.250 | 60954PDU5 |
| August 1, 2011 | 465,000 | 3.250 | 60954PDV3 |
| August 1, 2012 | 480,000 | 3.250 | 60954PDW1 |
| August 1, 2013 | 500,000 | 3.500 | 60954PDX9 |
| August 1, 2014 | 515,000 | 3.500 | 60954PDY7 |
| August 1, 2015 | 535,000 | 5.000 | 60954PDZ4 |
| August 1, 2016 | 565,000 | 5.000 | 60954PEA8 |
| August 1, 2017 | 590,000 | 5.000 | 60954PEB6 |
| August 1, 2018 | 620,000 | 4.375 | 60954PEC4 |
| August 1, 2019 | 650,000 | 5.000 | 60954PED2 |
| August 1, 2020 | 685,000 | 5.000 | 60954PEE0 |
| August 1, 2021 | 720,000 | 5.000 | 60954PEF7 |
| August 1, 2022 | 755,000 | 5.000 | 60954PEG5 |
| August 1, 2023 | 795,000 | 5.125 | 60954PEH3 |
| August 1, 2024 | 835,000 | 5.250 | 60954PEJ9 |
| August 1, 2026 | 1,810,000 | 5.250 | 60954PEL4 |
| August 1, 2028 | 2,015,000 | 5.500 | 60954PEN0 |
| August 1, 2031 | 3,495,000 | 5.875 | 60954PEP5 |
| August 1, 2038 | 11,060,000 | 6.000 | 60954PEQ3 |

\$11,250,000 Lease Revenue Bonds, Series 2009 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2010 | \$ 350,000 | 2.000% | 60954PER1 |
| August 1, 2011 | 355,000 | 2.000 | 60954PES9 |
| August 1, 2012 | 365,000 | 2.500 | 60954PET7 |
| August 1, 2013 | 380,000 | 5.000 | 60954PEU4 |
| August 1, 2014 | 390,000 | 2.500 | 60954PEV2 |
| August 1, 2015 | 405,000 | 4.000 | 60954PEW0 |
| August 1, 2016 | 420,000 | 4.000 | 60954PEX8 |
| August 1, 2017 | 435,000 | 5.125 | 60954PEY6 |
| August 1, 2018 | 460,000 | 3.000 | 60954PEZ3 |
| August 1, 2019 | 470,000 | 4.000 | 60954PFA7 |
| August 1, 2020 | 490,000 | 4.000 | 60954PFB5 |
| August 1, 2021 | 505,000 | 3.250 | 60954PFC3 |
| August 1, 2022 | 530,000 | 4.000 | 60954PFD1 |
| August 1, 2024 | 1,110,000 | 3.500 | 60954PFF6 |
| August 1, 2026 | 1,190,000 | 3.750 | 60954PFH2 |
| August 1, 2027 | - | - | 60954PFJ8 |
| August 1, 2028 | 1,280,000 | 4.000 | 60954PFK5 |
| August 1, 2031 | 2,115,000 | 4.000 | 60954PFN9 |

\$7,660,000 Loan Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project)

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2012 | \$485,000 | 2.000% | 60954PFZ2 |
| August 1, 2013 | 415,000 | 2.000 | 60954PGA6 |
| August 1, 2014 | 425,000 | 2.000 | 60954PGB4 |
| August 1, 2015 | 435,000 | 2.000 | 60954PGC2 |
| August 1, 2016 | 445,000 | 4.000 | 60954PGD0 |
| August 1, 2017 | 460,000 | 4.000 | 60954PGE8 |
| August 1, 2018 | 480,000 | 4.000 | 60954PGF5 |
| August 1, 2019 | 500,000 | 4.000 | 60954PGG3 |
| August 1, 2020 | 520,000 | 3.000 | 60954PGH1 |
| August 1, 2021 | 535,000 | 4.000 | 60954PGJ7 |
| August 1, 2022 | 555,000 | 4.000 | 60954PGK4 |
| August 1, 2023 | 575,000 | 2.250 | 60954PGL2 |
| August 1, 2024 | 585,000 | 2.375 | 60954PGM0 |
| August 1, 2025 | 610,000 | 5.000 | 60954PGN8 |
| August 1, 2026 | 635,000 | 5.000 | 60954PGP3 |

\$34,715,000 Governmental Pooled Loan Revenue Bonds, Series 2013B

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2014 | \$1,550,000 | 2.000% | 60956PJC7 |
| December 1, 2015 | 1,905,000 | 3.000 | 60956PJD5 |
| December 1, 2016 | 1,945,000 | 4.000 | 60956PJE3 |
| December 1, 2017 | 2,085,000 | 4.000 | 60956PJF0 |
| December 1, 2018 | 2,165,000 | 4.000 | 60956PJG8 |
| December 1, 2019 | 2,245,000 | 4.000 | 60956PJH6 |
| December 1, 2020 | 2,330,000 | 5.000 | 60956PJJ2 |
| December 1, 2021 | 2,435,000 | 5.000 | 60956PJK9 |
| December 1, 2022 | 2,560,000 | 5.000 | 60956PJL7 |
| December 1, 2023 | 2,400,000 | 5.000 | 60956PJM5 |
| December 1, 2024 | 2,515,000 | 5.000 | 60956PJN3 |
| December 1, 2025 | 2,570,000 | 5.000 | 60956PJP8 |
| December 1, 2026 | 1,910,000 | 5.000 | 60956Pjq6 |
| December 1, 2027 | 1,985,000 | 5.000 | 60956PJR4 |
| December 1, 2028 | 1,385,000 | 5.000 | 60956PJS2 |
| December 1, 2029 | 830,000 | 5.000 | 60956PJT0 |
| December 1, 2030 | 455,000 | 5.000 | 60956PJU7 |
| December 1, 2031 | 475,000 | 4.000 | 60956PJV5 |
| December 1, 2032 | 485,000 | 4.000 | 60956PJW3 |
| December 1, 2033 | 485,000 | 4.125 | 60956PJX1 |

\$18,820,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2013

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2014 | \$3,090,000 | 1.000% | 60954PGQ1 |
| October 1, 2015 | 3,185,000 | 4.000 | 60954PGR9 |
| October 1, 2016 | 3,315,000 | 5.000 | 60954PGS7 |
| October 1, 2017 | 3,085,000 | 5.000 | 60954PGT5 |
| October 1, 2018 | 3,245,000 | 5.000 | 60954PGU2 |
| October 1, 2019 | 565,000 | 4.000 | 60954PGV0 |
| October 1, 2020 | 590,000 | 4.000 | 60954PGW8 |
| October 1, 2021 | 560,000 | 4.000 | 60954PGX6 |
| October 1, 2022 | 580,000 | 4.000 | 60954PGY4 |
| October 1, 2023 | 605,000 | 4.000 | 60954PGZ1 |

\$9,405,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Series 2014 (Asbury Park Project), consisting of \$2,415,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Tax-Exempt Series 2014A and \$6,990,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Federally Taxable Series 2014B

\$2,415,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Tax-Exempt Series 2014A

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| December 15, 2014 | \$ 70,000 | 2.00% | 60954PHA5 |
| December 15, 2015 | 360,000 | 2.00 | 60954PHB3 |
| December 15, 2016 | 370,000 | 3.00 | 60954PHC1 |
| December 15, 2017 | 380,000 | 4.00 | 60954PHD9 |
| December 15, 2018 | 395,000 | 4.00 | 60954PHE7 |
| December 15, 2019 | 415,000 | 4.00 | 60954PHF4 |
| December 15, 2020 | 425,000 | 4.00 | 60954PHG2 |

\$6,990,000 Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Federally Taxable Series 2014B

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|----------------------|---------------------|
| December 15, 2014 | \$ 120,000 | 0.20% | 60954PHH0 |
| December 15, 2015 | 160,000 | 0.40 | 60954PHJ6 |
| December 15, 2016 | 1,305,000 | 0.90 | 60954PHK3 |
| December 15, 2017 | 1,320,000 | 1.40 | 60954PHL1 |
| December 15, 2018 | 1,335,000 | 1.85 | 60954PHM9 |
| December 15, 2019 | 1,360,000 | 2.15 | 60954PHN7 |
| December 15, 2020 | 1,390,000 | 2.35 | 60954PHP2 |

\$39,495,000 Governmental Pooled Loan Revenue Bonds, Series 2014

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2015 | \$1,300,000 | 3.00% | 60956PKJ0 |
| December 1, 2016 | 1,340,000 | 3.00 | 60956PKK7 |
| December 1, 2017 | 2,415,000 | 4.00 | 60956PKL5 |
| December 1, 2018 | 2,485,000 | 4.00 | 60956PKM3 |
| December 1, 2019 | 2,560,000 | 4.00 | 60956PKN1 |
| December 1, 2020 | 2,650,000 | 4.00 | 60956PKP6 |
| December 1, 2021 | 2,795,000 | 5.00 | 60956PKQ4 |
| December 1, 2022 | 2,855,000 | 5.00 | 60956PKR2 |
| December 1, 2023 | 2,945,000 | 5.00 | 60956PKS0 |
| December 1, 2024 | 2,370,000 | 5.00 | 60956PKT8 |
| December 1, 2025 | 2,175,000 | 5.00 | 60956PKU5 |
| December 1, 2026 | 2,210,000 | 5.00 | 60956PKV3 |
| December 1, 2027 | 2,000,000 | 5.00 | 60956PKW1 |
| December 1, 2028 | 1,860,000 | 5.00 | 60956PKX9 |
| December 1, 2029 | 1,895,000 | 5.00 | 60956PKY7 |
| December 1, 2030 | 1,760,000 | 5.00 | 60956PKZ4 |
| December 1, 2031 | 1,625,000 | 4.00 | 60956PLA8 |
| December 1, 2032 | 1,625,000 | 4.00 | 60956PLB6 |
| December 1, 2034 | 630,000 | 3.25 | 60956PLC4 |

\$9,460,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2014

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2017 | \$1,355,000 | 3.00% | 60956PJY9 |
| December 1, 2018 | 1,395,000 | 4.00 | 60956PJZ6 |
| December 1, 2019 | 1,460,000 | 5.00 | 60956PKA9 |
| December 1, 2020 | 1,525,000 | 5.00 | 60956PKB7 |
| December 1, 2021 | 1,185,000 | 5.00 | 60956PKC5 |
| December 1, 2022 | 815,000 | 5.00 | 60956PKD3 |
| December 1, 2023 | 615,000 | 5.00 | 60956PKE1 |
| December 1, 2024 | 640,000 | 4.00 | 60956PKF8 |
| December 1, 2025 | 235,000 | 4.00 | 60956PKG6 |
| December 1, 2026 | 235,000 | 4.00 | 60956PKH4 |

\$15,530,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| February 1, 2016 | \$ 865,000 | 1.500% | 60956PLD2 |
| February 1, 2017 | 2,195,000 | 4.000 | 60956PLE0 |
| February 1, 2018 | 2,265,000 | 4.000 | 60956PLF7 |
| February 1, 2019 | 1,395,000 | 5.000 | 60956PLG5 |
| February 1, 2020 | 1,410,000 | 5.000 | 60956PLH3 |
| February 1, 2021 | 1,435,000 | 4.000 | 60956PLJ9 |
| February 1, 2022 | 1,430,000 | 5.000 | 60956PLK6 |
| February 1, 2023 | 255,000 | 4.000 | 60956PLL4 |
| February 1, 2024 | 265,000 | 4.000 | 60956PLM2 |
| February 1, 2025 | 275,000 | 4.000 | 60956PLN0 |
| February 1, 2026 | 285,000 | 4.000 | 60956PLP5 |
| February 1, 2027 | 300,000 | 3.000 | 60956PLQ3 |
| February 1, 2028 | 305,000 | 3.000 | 60956PLR1 |
| February 1, 2029 | 315,000 | 3.125 | 60956PLS9 |
| February 1, 2030 | 330,000 | 3.250 | 60956PLT7 |
| February 1, 2031 | 335,000 | 3.250 | 60956PLU4 |
| February 1, 2032 | 345,000 | 3.375 | 60956PLV2 |
| February 1, 2033 | 360,000 | 3.375 | 60956PLW0 |
| February 1, 2034 | 375,000 | 3.500 | 60956PLX8 |
| February 1, 2036 | 790,000 | 3.500 | 60956PLY6 |

**\$24,530,000 Lease Revenue Refunding Bonds, Series 2015 (Monmouth County Guaranteed)
(Brookdale Community College Project)**

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2016 | \$ 200,000 | 3.000% | 60954PHQ0 |
| August 1, 2017 | 100,000 | 3.000 | 60954PHR8 |
| August 1, 2018 | 100,000 | 3.000 | 60954PHS6 |
| August 1, 2019 | 755,000 | 4.000 | 60954PHT4 |
| August 1, 2020 | 785,000 | 4.000 | 60954PHU1 |
| August 1, 2021 | 820,000 | 5.000 | 60954PHV9 |
| August 1, 2022 | 855,000 | 5.000 | 60954PHW7 |
| August 1, 2023 | 900,000 | 5.000 | 60954PHX5 |
| August 1, 2024 | 945,000 | 5.000 | 60954PHY3 |
| August 1, 2025 | 1,000,000 | 5.000 | 60954PHZ0 |
| August 1, 2026 | 1,050,000 | 5.000 | 60954PJA3 |
| August 1, 2027 | 1,105,000 | 5.000 | 60954PJB1 |
| August 1, 2028 | 1,160,000 | 5.000 | 60954PJC9 |
| August 1, 2029 | 1,220,000 | 5.000 | 60954PJD7 |
| August 1, 2030 | 1,285,000 | 5.000 | 60954PJE5 |
| August 1, 2031 | 1,350,000 | 3.250 | 60954PJF2 |
| August 1, 2032 | 1,400,000 | 3.250 | 60954PJG0 |
| August 1, 2033 | 1,445,000 | 3.375 | 60954PJH8 |
| August 1, 2034 | 1,495,000 | 3.375 | 60954PJJ4 |
| August 1, 2035 | 1,555,000 | 3.375 | 60954PJK1 |
| August 1, 2038 | 5,005,000 | 3.500 | 60954PJL9 |

\$13,375,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2016 | \$2,185,000 | 2.000% | 60954PJM7 |
| October 1, 2017 | 2,395,000 | 4.000 | 60954PJN5 |
| October 1, 2018 | 2,495,000 | 5.000 | 60954PJP0 |
| October 1, 2019 | 2,420,000 | 5.000 | 60954PJQ8 |
| October 1, 2020 | 2,535,000 | 5.000 | 60954PJR6 |
| October 1, 2021 | 250,000 | 5.000 | 60954PJS4 |
| October 1, 2022 | 260,000 | 2.000 | 60954PJT2 |
| October 1, 2023 | 265,000 | 5.000 | 60954PJU9 |
| October 1, 2024 | 280,000 | 5.000 | 60954PJV7 |
| October 1, 2025 | 290,000 | 5.000 | 60954PJW5 |

\$20,705,000 Governmental Pooled Loan Revenue Bonds, Series 2015

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|--------------------|---------------------|
| December 1, 2016 | \$ 855,000 | 2.000% | 60956PLZ3 |
| December 1, 2017 | 1,005,000 | 4.000 | 60956PMA7 |
| December 1, 2018 | 1,025,000 | 5.000 | 60956PMB5 |
| December 1, 2019 | 1,060,000 | 5.000 | 60956PMC3 |
| December 1, 2020 | 1,110,000 | 5.000 | 60956PMD1 |
| December 1, 2021 | 1,170,000 | 5.000 | 60956PME9 |
| December 1, 2022 | 1,220,000 | 5.000 | 60956PMF6 |
| December 1, 2023 | 1,285,000 | 5.000 | 60956PMG4 |
| December 1, 2024 | 1,350,000 | 5.000 | 60956PMH2 |
| December 1, 2025 | 1,415,000 | 5.000 | 60956PMJ8 |
| December 1, 2026 | 1,495,000 | 5.000 | 60956PMK5 |
| December 1, 2027 | 1,095,000 | 5.000 | 60956PML3 |
| December 1, 2028 | 1,145,000 | 5.000 | 60956PMM1 |
| December 1, 2029 | 1,195,000 | 5.000 | 60956PMN9 |
| December 1, 2030 | 675,000 | 3.500 | 60956PMP4 |
| December 1, 2031 | 695,000 | 3.500 | 60956PMQ2 |
| December 1, 2032 | 700,000 | 3.500 | 60956PMR0 |
| December 1, 2033 | 740,000 | 3.500 | 60956PMS8 |
| December 1, 2034 | 730,000 | 3.500 | 60956PMT6 |
| December 1, 2035 | 740,000 | 3.500 | 60956PMU3 |

\$38,505,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2016

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|----------------------|---------------------|
| December 1, 2016 | \$ 345,000 | 2.00% | 60956PNG3 |
| December 1, 2018 | 3,125,000 | 4.00 | 60956PMV1 |
| December 1, 2019 | 5,875,000 | 4.00 | 60956PMW9 |
| December 1, 2020 | 6,125,000 | 5.00 | 60956PMX7 |
| December 1, 2021 | 5,965,000 | 5.00 | 60956PMY5 |
| December 1, 2022 | 5,525,000 | 5.00 | 60956PMZ2 |
| December 1, 2023 | 4,160,000 | 5.00 | 60956PNA6 |
| December 1, 2024 | 2,300,000 | 5.00 | 60956PNB4 |
| December 1, 2025 | 2,390,000 | 5.00 | 60956PNC2 |
| December 1, 2026 | 1,120,000 | 5.00 | 60956PND0 |
| December 1, 2027 | 790,000 | 4.00 | 60956PNE8 |
| December 1, 2028 | 785,000 | 4.00 | 60956PNF5 |

\$40,020,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2016B

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|----------------------|---------------------|
| August 1, 2017 | \$ 250,000 | 3.00% | 60956PNH1 |
| August 1, 2018 | 215,000 | 3.00 | 60956PNJ7 |
| August 1, 2019 | 225,000 | 3.00 | 60956PNK4 |
| August 1, 2020 | 2,110,000 | 3.00 | 60956PNL2 |
| August 1, 2021 | 2,620,000 | 4.00 | 60956PNM0 |
| August 1, 2022 | 3,900,000 | 4.00 | 60956PNN8 |
| August 1, 2023 | 3,900,000 | 4.00 | 60956PNP3 |
| August 1, 2024 | 4,055,000 | 4.00 | 60956PNQ1 |
| August 1, 2025 | 3,665,000 | 4.00 | 60956PNR9 |
| August 1, 2026 | 3,660,000 | 4.00 | 60956PNS7 |
| August 1, 2027 | 3,810,000 | 4.00 | 60956PNT5 |
| August 1, 2028 | 3,980,000 | 4.00 | 60956PNU2 |
| August 1, 2029 | 3,690,000 | 4.00 | 60956PNV0 |
| August 1, 2030 | 2,480,000 | 4.00 | 60956PNW8 |
| August 1, 2031 | 1,460,000 | 3.00 | 60956PNX6 |

\$40,555,000 Governmental Pooled Loan Revenue Bonds, Series 2017

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|-------------------|-------------------------|--------------------|---------------------|
| February 15, 2018 | \$1,855,000 | 2.00% | 60956PPW6 |
| February 15, 2019 | 1,870,000 | 5.00 | 60956PPX4 |
| February 15, 2020 | 1,760,000 | 5.00 | 60956PPY2 |
| February 15, 2021 | 1,725,000 | 5.00 | 60956PPZ9 |
| February 15, 2022 | 1,825,000 | 5.00 | 60956PQA3 |
| February 15, 2023 | 1,875,000 | 5.00 | 60956PQB1 |
| February 15, 2024 | 1,910,000 | 5.00 | 60956PQC9 |
| February 15, 2025 | 2,305,000 | 5.00 | 60956PQD7 |
| February 15, 2026 | 2,420,000 | 5.00 | 60956PQE5 |
| February 15, 2027 | 2,545,000 | 5.00 | 60956PQF2 |
| February 15, 2028 | 2,580,000 | 5.00 | 60956PQG0 |
| February 15, 2029 | 2,710,000 | 5.00 | 60956PQH8 |
| February 15, 2030 | 2,850,000 | 5.00 | 60956PQJ4 |
| February 15, 2031 | 2,995,000 | 5.00 | 60956PQK1 |
| February 15, 2032 | 3,070,000 | 5.00 | 60956PQL9 |
| February 15, 2033 | 1,300,000 | 5.00 | 60956PQM7 |
| February 15, 2034 | 1,365,000 | 5.00 | 60956PQN5 |
| February 15, 2035 | 1,430,000 | 5.00 | 60956PQP0 |
| February 15, 2036 | 1,055,000 | 5.00 | 60956PQQ8 |
| February 15, 2037 | 1,110,000 | 5.00 | 60956PQR6 |

\$25,775,000 Governmental Pooled Loan Revenue Bonds, Series 2017B

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|--------------------|---------------------|
| July 15, 2018 | \$585,000 | 3.00% | 60956PQS4 |
| July 15, 2019 | 1,070,000 | 4.00 | 60956PQT2 |
| July 15, 2020 | 1,075,000 | 4.00 | 60956PQU9 |
| July 15, 2021 | 1,165,000 | 4.00 | 60956PQV7 |
| July 15, 2022 | 1,190,000 | 5.00 | 60956PQW5 |
| July 15, 2023 | 1,225,000 | 5.00 | 60956PQX3 |
| July 15, 2024 | 1,425,000 | 5.00 | 60956PQY1 |
| July 15, 2025 | 1,470,000 | 4.00 | 60956PQZ8 |
| July 15, 2026 | 1,535,000 | 5.00 | 60956PRA2 |
| July 15, 2027 | 1,620,000 | 5.00 | 60956PRB0 |
| July 15, 2028 | 1,340,000 | 5.00 | 60956PRC8 |
| July 15, 2029 | 1,410,000 | 5.00 | 60956PRD6 |
| July 15, 2030 | 1,465,000 | 5.00 | 60956PRE4 |
| July 15, 2031 | 1,610,000 | 5.00 | 60956PRF1 |
| July 15, 2032 | 1,650,000 | 5.00 | 60956PRG9 |
| July 15, 2033 | 1,650,000 | 4.00 | 60956PRH7 |
| July 15, 2034 | 1,650,000 | 4.00 | 60956PRJ3 |
| July 15, 2035 | 880,000 | 4.00 | 60956PRK0 |
| July 15, 2036 | 880,000 | 4.00 | 60956RL8 |
| July 15, 2037 | 880,000 | 4.00 | 60956RM6 |

\$9,570,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2017

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2018 | \$1,450,000 | 4.000% | 60954PJX3 |
| October 1, 2019 | 1,565,000 | 4.000 | 60954PJY1 |
| October 1, 2020 | 1,630,000 | 5.000 | 60954PJZ8 |
| October 1, 2021 | 1,510,000 | 5.000 | 60954PKA1 |
| October 1, 2022 | 1,580,000 | 5.000 | 60954PKB9 |
| October 1, 2023 | 400,000 | 2.500 | 60954PKC7 |
| October 1, 2024 | 400,000 | 5.000 | 60954PKD5 |
| October 1, 2025 | 345,000 | 4.000 | 60954PKE3 |
| October 1, 2026 | 360,000 | 5.000 | 60954PKF0 |
| October 1, 2027 | 375,000 | 5.000 | 60954PKG8 |

**\$23,735,000 Governmental Loan Project Notes, Series 2017 (Monmouth County Guaranteed)
(Fort Monmouth Economic Revitalization Project) consisting of \$16,735,000 Governmental Loan Project
Notes, Series 2017A (Federally Taxable) and \$7,000,000 Governmental Loan Project Notes, Series 2017B
(Federally Taxable)**

\$16,735,000 Governmental Loan Project Notes, Series 2017A (Federally Taxable)

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|--------------------|---------------------|
| November 14, 2019 | \$16,735,000 | 2.500% | 60956PRN4 |

\$7,000,000 Governmental Loan Project Notes, Series 2017B (Federally Taxable)

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|--------------------|---------------------|
| November 14, 2019 | \$7,000,000 | 3.000% | 60956PRP9 |

\$21,010,000 Governmental Pooled Loan Revenue Bonds, Series 2018A

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|--------------------|---------------------|
| January 15, 2019 | \$1,080,000 | 4.00% | 60956PRQ7 |
| January 15, 2020 | 1,115,000 | 5.00 | 60956PRR5 |
| January 15, 2021 | 1,150,000 | 5.00 | 60956PRS3 |
| January 15, 2022 | 1,225,000 | 5.00 | 60956PRT1 |
| January 15, 2023 | 1,270,000 | 5.00 | 60956PRU8 |
| January 15, 2024 | 1,360,000 | 5.00 | 60956PRV6 |
| January 15, 2025 | 1,270,000 | 5.00 | 60956PRW4 |
| January 15, 2026 | 1,330,000 | 5.00 | 60956PRX2 |
| January 15, 2027 | 1,400,000 | 5.00 | 60956PRY0 |
| January 15, 2028 | 1,185,000 | 5.00 | 60956PRZ7 |
| January 15, 2029 | 1,220,000 | 5.00 | 60956PSA1 |
| January 15, 2030 | 755,000 | 4.00 | 60956PSB9 |
| January 15, 2031 | 790,000 | 4.00 | 60956PSC7 |
| January 15, 2032 | 820,000 | 4.00 | 60956PSD5 |
| January 15, 2033 | 850,000 | 4.00 | 60956PSE3 |
| January 15, 2034 | 885,000 | 4.00 | 60956PSF0 |
| January 15, 2035 | 920,000 | 4.00 | 60956PSG8 |
| January 15, 2036 | 925,000 | 3.00 | 60956PSH6 |
| January 15, 2037 | 730,000 | 3.00 | 60956PSJ2 |
| January 15, 2038 | 730,000 | 3.00 | 60956PSK9 |

\$69,645,000 Governmental Pooled Loan Revenue Bonds, Series 2018B

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|---------------|-------------------------|--------------------|---------------------|
| July 15, 2019 | \$ 155,000 | 4.00% | 60956PSL7 |
| July 15, 2020 | 2,420,000 | 5.00 | 60956PSM5 |
| July 15, 2021 | 2,305,000 | 5.00 | 60956PSN3 |
| July 15, 2022 | 2,420,000 | 5.00 | 60956PSP8 |
| July 15, 2023 | 2,595,000 | 5.00 | 60956PSQ6 |
| July 15, 2024 | 2,445,000 | 5.00 | 60956PSR4 |
| July 15, 2025 | 2,565,000 | 5.00 | 60956PSS2 |
| July 15, 2026 | 2,725,000 | 5.00 | 60956PST0 |
| July 15, 2027 | 2,880,000 | 5.00 | 60956PSU7 |
| July 15, 2028 | 3,060,000 | 5.00 | 60956PSV5 |
| July 15, 2029 | 3,230,000 | 5.00 | 60956PSW3 |
| July 15, 2030 | 3,985,000 | 5.00 | 60956PSX1 |
| July 15, 2031 | 4,145,000 | 5.00 | 60956PSY9 |
| July 15, 2032 | 4,345,000 | 5.00 | 60956PSZ6 |
| July 15, 2033 | 1,700,000 | 3.00 | 60956PTA0 |
| July 15, 2033 | 2,785,000 | 4.00 | 60956PTG7 |
| July 15, 2034 | 4,925,000 | 4.00 | 60956PTB8 |
| July 15, 2035 | 5,090,000 | 5.00 | 60956PTC6 |
| July 15, 2036 | 5,190,000 | 5.00 | 60956PTD4 |
| July 15, 2037 | 5,290,000 | 4.00 | 60956PTE2 |
| July 15, 2038 | 5,390,000 | 4.00 | 60956PTF9 |

\$47,265,000 Governmental Pooled Loan Revenue Bonds, Series 2018C

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|--------------------|---------------------|
| December 1, 2019 | \$2,785,000 | 4.000% | 60956PTH5 |
| December 1, 2020 | 2,640,000 | 5.000 | 60956PTJ1 |
| December 1, 2021 | 2,695,000 | 5.000 | 60956PTK8 |
| December 1, 2022 | 2,765,000 | 5.000 | 60956PTL6 |
| December 1, 2023 | 3,000,000 | 5.000 | 60956PTM4 |
| December 1, 2024 | 3,180,000 | 5.000 | 60956PTN2 |
| December 1, 2025 | 3,500,000 | 5.000 | 60956PTP7 |
| December 1, 2026 | 3,815,000 | 5.000 | 60956PTQ5 |
| December 1, 2027 | 4,535,000 | 5.000 | 60956PTR3 |
| December 1, 2028 | 4,400,000 | 5.000 | 60956PTS1 |
| December 1, 2029 | 3,880,000 | 5.000 | 60956PTT9 |
| December 1, 2030 | 3,035,000 | 5.000 | 60956PTU6 |
| December 1, 2031 | 3,115,000 | 5.000 | 60956PTV4 |
| December 1, 2032 | 2,860,000 | 5.000 | 60956PTW2 |
| December 1, 2033 | 560,000 | 5.000 | 60956PTX0 |
| December 1, 2034 | 100,000 | 3.125 | 60956PTY8 |
| December 1, 2035 | 100,000 | 3.250 | 60956PTZ5 |
| December 1, 2036 | 100,000 | 3.250 | 60956PUA8 |
| December 1, 2037 | 100,000 | 3.375 | 60956PUB6 |
| December 1, 2038 | 100,000 | 3.375 | 60956PUC4 |

\$48,370,000 Governmental Pooled Loan Revenue Bonds, Series 2019A

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|--------------------|---------------------|
| August 1, 2020 | \$ 545,000 | 3.000% | 60956PUD2 |
| August 1, 2021 | 1,700,000 | 3.000 | 60956PUE0 |
| August 1, 2022 | 1,830,000 | 4.000 | 60956PUF7 |
| August 1, 2023 | 1,895,000 | 3.000 | 60956PUG5 |
| August 1, 2024 | 2,235,000 | 4.000 | 60956PUH3 |
| August 1, 2025 | 2,325,000 | 4.000 | 60956PUJ9 |
| August 1, 2026 | 2,420,000 | 4.000 | 60956PUK6 |
| August 1, 2027 | 2,520,000 | 4.000 | 60956PUL4 |
| August 1, 2028 | 2,615,000 | 4.000 | 60956PUM2 |
| August 1, 2029 | 2,690,000 | 4.000 | 60956PUN0 |
| August 1, 2030 | 2,760,000 | 4.000 | 60956PUP5 |
| August 1, 2031 | 2,835,000 | 4.000 | 60956PUQ3 |
| August 1, 2032 | 890,000 | 3.000 | 60956PUR1 |
| August 1, 2032 | 2,020,000 | 4.000 | 60956PUS9 |
| August 1, 2033 | 890,000 | 3.000 | 60956PUT7 |
| August 1, 2033 | 2,105,000 | 4.000 | 60956PUU4 |
| August 1, 2034 | 890,000 | 3.000 | 60956PUV2 |
| August 1, 2034 | 2,195,000 | 4.000 | 60956PUW0 |
| August 1, 2035 | 890,000 | 3.000 | 60956PUX8 |
| August 1, 2035 | 2,285,000 | 4.000 | 60956PUY6 |
| August 1, 2036 | 890,000 | 3.000 | 60956PVA7 |
| August 1, 2036 | 2,375,000 | 4.000 | 60956PUZ3 |
| August 1, 2037 | 890,000 | 3.000 | 60956PVB5 |
| August 1, 2037 | 1,300,000 | 4.000 | 60956PVC3 |
| August 1, 2038 | 890,000 | 3.000 | 60956PVD1 |
| August 1, 2038 | 1,300,000 | 4.000 | 60956PVE9 |
| August 1, 2039 | 890,000 | 3.000 | 60956PVF6 |
| August 1, 2039 | 1,300,000 | 4.000 | 60956PVG4 |

**\$6,575,000 Lease Revenue Refunding Bonds, Series 2019 (Monmouth County Guaranteed)
(Brookdale Community College Refunding Project)**

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------|-------------------------|--------------------|---------------------|
| August 1, 2019 | \$ 85,000 | 3.00% | 60954PKH6 |
| August 1, 2020 | 350,000 | 4.00 | 60954PKJ2 |
| August 1, 2021 | 360,000 | 5.00 | 60954PKK9 |
| August 1, 2022 | 390,000 | 5.00 | 60954PKL7 |
| August 1, 2023 | 400,000 | 5.00 | 60954PKM5 |
| August 1, 2024 | 420,000 | 5.00 | 60954PKN3 |
| August 1, 2025 | 570,000 | 5.00 | 60954PKP8 |
| August 1, 2026 | 600,000 | 5.00 | 60954PKQ6 |
| August 1, 2027 | 625,000 | 5.00 | 60954PKR4 |
| August 1, 2028 | 660,000 | 4.00 | 60954PKS2 |
| August 1, 2029 | 685,000 | 4.00 | 60954PKT0 |
| August 1, 2030 | 705,000 | 3.00 | 60954PKU7 |
| August 1, 2031 | 725,000 | 4.00 | 60954PKV5 |

\$14,305,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2019

| <u>Year</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP Number</u> |
|-----------------|-------------------------|----------------------|---------------------|
| October 1, 2020 | \$1,950,000 | 5.000% | 60954PKW3 |
| October 1, 2021 | 2,225,000 | 5.000 | 60954PKX1 |
| October 1, 2022 | 2,335,000 | 5.000 | 60954PKY9 |
| October 1, 2023 | 2,450,000 | 5.000 | 60954PKZ6 |
| October 1, 2024 | 2,570,000 | 5.000 | 60954PLA0 |
| October 1, 2025 | 540,000 | 5.000 | 60954PLB8 |
| October 1, 2026 | 565,000 | 5.000 | 60954PLC6 |
| October 1, 2027 | 530,000 | 5.000 | 60954PLD4 |
| October 1, 2028 | 555,000 | 5.000 | 60954PLE2 |
| October 1, 2029 | 585,000 | 5.000 | 60954PLF9 |

**\$23,560,000 Governmental Loan Project Notes, Series 2019 (Monmouth County Guaranteed)
(Fort Monmouth Economic Revitalization Project) (Federally Taxable)**

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|--------------------|---------------------|
| November 12, 2020 | \$23,560,000 | 2.750% | 60956PVH2 |

\$128,975,000 Governmental Pooled Loan Revenue Bonds, Series 2019B

| <u>Year</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|------------------|-------------------------|--------------------|---------------------|
| December 1, 2020 | \$5,590,000 | 4.000% | 60956PVJ8 |
| December 1, 2021 | 6,120,000 | 5.000 | 60956PVK5 |
| December 1, 2022 | 6,770,000 | 5.000 | 60956PVL3 |
| December 1, 2023 | 7,235,000 | 5.000 | 60956PVM1 |
| December 1, 2024 | 7,695,000 | 5.000 | 60956PVN9 |
| December 1, 2025 | 7,940,000 | 5.000 | 60956PVP4 |
| December 1, 2026 | 8,175,000 | 5.000 | 60956PVQ2 |
| December 1, 2027 | 8,660,000 | 5.000 | 60956PVR0 |
| December 1, 2028 | 8,375,000 | 5.000 | 60956PVS8 |
| December 1, 2029 | 8,615,000 | 5.000 | 60956PVT6 |
| December 1, 2030 | 7,555,000 | 5.000 | 60956PVU3 |
| December 1, 2031 | 6,340,000 | 5.000 | 60956PVV1 |
| December 1, 2032 | 6,535,000 | 5.000 | 60956PVW9 |
| December 1, 2033 | 5,500,000 | 4.000 | 60956PVX7 |
| December 1, 2034 | 5,590,000 | 4.000 | 60956PVY5 |
| December 1, 2035 | 5,530,000 | 4.000 | 60956PVZ2 |
| December 1, 2036 | 4,360,000 | 4.000 | 60956PWA6 |
| December 1, 2037 | 4,450,000 | 4.000 | 60956PWB4 |
| December 1, 2038 | 4,460,000 | 4.000 | 60956PWC2 |
| December 1, 2039 | 3,480,000 | 4.000 | 60956PWD0 |

\$72,270,000 Governmental Pooled Loan Project Notes, Series 2020 consisting of \$28,120,000 Governmental Pooled Loan Project Notes, Series 2020A and \$44,150,000 Governmental Pooled Loan Project Notes, Series 2020B

\$28,120,000 Governmental Pooled Loan Project Notes, Series 2020A

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|--------------------|---------------------|
| July 12, 2021 | \$28,120,000 | 2.000% | 60956PWE8 |

\$44,150,000 Governmental Pooled Loan Project Notes, Series 2020B

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Coupon Rate</u> | <u>CUSIP Number</u> |
|----------------------|-------------------------|--------------------|---------------------|
| February 15, 2021 | \$44,150,000 | 2.000% | 60956PWF5 |